### DALRRD (PSSC GP) -0001 (2022/2023)

THE APPOINTMENT OF A SERVICE PROVIDER(S) TO REVIEW THE SEDIBENG AND WEST RAND DISTRICT MUNICIPALITY'S RURAL DEVELOPMENT SECTOR PLANS (RDP) FOR THE DEPARTMENT OF AGRICULTURE, RURAL DEVELOPMENT AND LAND REFORM WITHIN A PERIOD OF NINE (9) MONTHS, GAUTENG PROVINCE

NB: Kindly note that there will be no briefing session for his bid: Prospective bidders are however encouraged to direct their questions in writing to the contact mentioned below before closing date

### **TECHNICAL ENQUIRIES:**

Email: samuel.osei@dalrrd.gov.za Email: rethabile.witkoei@dalrrd.gov.za

**BIDS** 

Ms J Mpe<mark>pele</mark>

Tel: 012 337 3700

Email: jane.mpepele@dalrrd.gov.za

Mr A Ma<mark>rema</mark>

Tel: 012 337 3634

Email: absalom.marema@dalrrd.gov.za

CLOSING DATE: 30 JUNE 2022 AT 11:00 AM

### **LA 1.2**



PROVINCIAL SHARED SERVICE CENTRE – GAUTENG, 524 STANZA BOPAPE AND STEVE BIKO STREETS, SUNCARDIA BUILDING, ARCADIA, PRETORIA, 0027, PRIVATE BAG X09, HATFIELD 0028

YOU ARE HEREBY INVITED TO BID TO THE DEPARTMENT OF AGRICULTURE LAND REFORM AND RURAL DEVELOPMENT

BID NUMBER: DALRRD (PSSC GP) -0001 (2022/2023)

CLOSING TIME: 11H00 CLOSING DATE: 30 June 2022

BIDS RECEIVED AFTER THE CLOSING TIME AND DATE AS A RULE WILL NOT BE ACCEPTED FOR CONSIDERATION

- 1. Kindly furnish us with a bid for services shown on the attached forms.
- 2. Attached please find the General Contract Conditions (GCC), LA1.1, LA1.2, LA1.3,LA1.6, SBD1, SBD 2, SBD 3.3, SBD 4, SBD6.1, and terms of reference.
- 3. If you are a sole agent or sole supplier you should indicate your market price after discount to your other clients or if that is not possible your percentage net profit before tax, in order to decide whether the price quoted is fair and reasonable.
- 4. The attached forms must be completed in detail and returned with your bid. Name and Address of the bidder Bid number and closing date of bid. <u>(failure to comply will disqualify your proposal)</u>

Yours faithfully

SIGNED MS K THAOGE

**DEPUTY DIRECTOR: ACQUISITION MANAGEMENT** 

DATE:

### MAP TO BIDDER BOX (B BOX)

DALRRD (PSSC GP) 0001 (2022/2023) CLOSING DATE: 30 JUNE 2022 AT 11:00

YOU ARE HEREBY INVITED TO BID TO THE GOVERNMENT OF THE REPUBLIC OF SOUTH AFRICA (DEPARTMENT OF AGRICULTURE LAND REFORM AND RURAL DEVELOPMENT)

BIDS RECEIVED AFTER THE CLOSING TIME AND DATE ARE LATE AND WILL AS A RULE NOT BE ACCEPTED FOR CONSIDERATION.

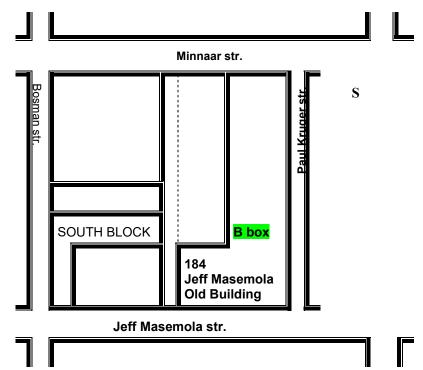
THE SBD 1 FORM MUST BE SIGNED IN THE ORIGINAL AND WITH BLACK INK

SUBMIT ALL BIDS ON THE OFFICIAL FORMS – DO NOT RETYPE.

The Bid documents must be deposited in the Bid box which is identified as the "Bid/tender box."

Department of Agriculture Land Reform and Rural Development Acquisition Management (BIDS) THE OLD BUILDING 184 JEFF MASEMOLA STREET, PRETORIA, 0001

THE BID BOX OF THE OFFICE OF THE DEPARTMENT OF AGRICULTURE LAND REFORM & RURAL DEVELOPMENT IS OPEN 24 HOURS A DAY, 7 DAYS A WEEK. THE BID BOX WILL BE CLOSED AT 11H00 WHICH IS THE CLOSING TIME OF BIDS.



BIDDERS SHOULD ENSURE THAT BIDS ARE DELIVERED TIMEOUSLY TO THE CORRECT ADDRESS

SUBMIT YOUR BID IN A SEALED ENVELOPE

# PART A INVITATION TO BID YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE (NAME OF DEPARTMENT/ PUBLIC ENTITY)

BID	DALRRD (PSSC		KLIVILIVIS	OI IIIL (WIII	VIL OF I	JLITIN	TWENT OBEI	CLOSIN	G			
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[TICK APPLICAB IF YES, WHO WA	-	☐ No				AFFIE	JAVII	☐ No				
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CORPORATION NAME THE APP			— SYSTEM (SANAS)									
TICK BOX	LIONDEE IIV IIIE		A REGISTERED AUDITOR									
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/SERVICES /WO	RKS OFFERED?	[IF YES E	NCLOSE I	PROOF]			ERED?	BELC				
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	ER WHICH THIS BID											
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resolution of dire												
BIDDING PROCE	DURE ENQUIRIES M.	AY BE DIR	ECTED TO	):	TECHI	NICAL	INFORMATION	MAY BE D	IRECT	ED TO:		
DEPARTMENT/		DALRRD					ERSON	Mr Sa				
CONTACT PERS		Mr A Marema/ Ms J Mpepele					NUMBER		(012) 337 3712/13			
TELEPHONE NU	MRFK	012 337 3		dalrrd.gov.za	FACSI	WILE N	IUMBER	N/A				
E-MAIL ADDRES	S	นมวนเปIII,I	narcina@(	adiiru.yuv.za	E-MAI	L ADDF	RESS	samue	l.osei	@dalrrd.gov.za		

# PART B TERMS AND CONDITIONS FOR BIDDING

1.	BID SUBMISSION:
1.1.	BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.
1.2.	ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED-(NOT TO BE RE-TYPED) OR ONLINE
1.3.	BIDDERS MUST REGISTER ON THE CENTRAL SUPPLIER DATABASE (CSD) TO UPLOAD MANDATORY INFORMATION NAMELY: (BUSINESS REGISTRATION/ DIRECTORSHIP/ MEMBERSHIP/IDENTITY NUMBERS; TAX COMPLIANCE STATUS; AND BANKING INFORMATION FOR VERIFICATION PURPOSES). B-BBEE CERTIFICATE OR SWORN AFFIDAVIT FOR B-BBEE MUST BE SUBMITTED TO BIDDING INSTITUTION.
1.4.	WHERE A BIDDER IS NOT REGISTERED ON THE CSD, MANDATORY INFORMATION NAMELY: (BUSINESS REGISTRATION/DIRECTORSHIP/ MEMBERSHIP/IDENTITY NUMBERS; TAX COMPLIANCE STATUS MAY NOT BE SUBMITTED WITH THE BID DOCUMENTATION. B-BBEE CERTIFICATE OR SWORN AFFIDAVIT FOR B-BBEE MUST BE SUBMITTED TO BIDDING INSTITUTION.
1.5.	THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT 2000 AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER LEGISLATION OR SPECIAL CONDITIONS OF CONTRACT.
2.	TAX COMPLIANCE REQUIREMENTS
2.1	BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.
2.2	BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VIEW THE TAXPAYER'S PROFILE AND TAX STATUS.
2.3	APPLICATION FOR TAX COMPLIANCE STATUS (TCS) OR PIN MAY ALSO BE MADE VIA E-FILING. IN ORDER TO USE THIS PROVISION, TAXPAYERS WILL NEED TO REGISTER WITH SARS AS E-FILERS THROUGH THE WEBSITE WWW.SARS.GOV.ZA.
2.4	BIDDERS MAY ALSO SUBMIT A PRINTED TCS TOGETHER WITH THE BID.
2.5	IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE PROOF OF TCS / PIN / CSD NUMBER.
2.6	WHERE NO TCS IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.
3.	QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS
3.1.	IS THE BIDDER A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)?
	DOES THE BIDDER HAVE A BRANCH IN THE RSA?
	DOES THE BIDDER HAVE A PERMANENT ESTABLISHMENT IN THE RSA?
3.4.	DOES THE BIDDER HAVE ANY SOURCE OF INCOME IN THE RSA?
IF TH	HE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN, IT IS NOT A REQUIREMENT TO OBTAIN A TAX COMPLIANCE STATUS / TAX IPLIANCE SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 ABOVE.
NB:	FAILURE TO PROVIDE ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.
CEN	TRAL SUPPLIER DATABASE (CSD) NUMBER:

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# AUTHORITY TO SIGN THE STANDARD BIDDING DOCUMENTS (SBD) ON BEHALF OF AN ENTITY.

"Only authorized signatories may sign the original and all copies of the tender offer where required.

In the case of a **ONE-PERSON CONCERN** submitting a tender, this shall be clearly stated.

In case of a **COMPANY** submitting a tender, include a copy of a <u>resolution by</u> <u>its board of directors</u> authorizing a director or other official of the company to sign the documents on behalf of the company.

In the case of a **CLOSED CORPORATION** submitting a tender, include a copy of a <u>resolution by its members</u> authorizing a member or other official of the corporation to sign the documents on each member's behalf.

In the case of a **PARTNERSHIP** submitting a tender, <u>all the partners shall</u> sign the documents, unless one partner or a group of partners has been authorized to sign on behalf of each partner, in which case <u>proof of such authorization</u> shall be included in the Tender.

In the case of a **JOINT VENTURE** submitting a tender, include <u>a resolution</u> of each company of the Joint Venture together with a resolution by its members authorizing a member of the Joint Venture to sign the documents on behalf of the Joint Venture."

Accept that failure to submit proof of Authorization to sign the tender shall result in a Tender Offer being regarded as non-responsive.

### **AUTHORITY OF SIGNATORY**

Signatories for companies, closed corporations and partnerships must establish their authority BY ATTACHING TO THIS FORM, ON THEIR ORGANISATIONS'S LETTERHEAD STATIONERY, a copy of the relevant resolution by their Board of Directors, Members or Partners, duly signed and dated.

An **EXAMPLE** is shown below for a COMPANY:

MABEL HOUSE (Pty) Ltd
By resolution of the Board of Directors taken on 20 May 2000,
MR A.F JONES
has been duly authorised to sign all documents in connection with
Contract no CRDP 0006, and any contract which may arise there from,
on behalf of Mabel House (Pty) Ltd.
on behalf of maser riouse (1 ty) Ltd.
SIGNED ON DELIALE OF THE COMPANY. Signed was of Managing
SIGNED ON BEHALF OF THE COMPANY: (Signature of Managing
Director) V
IN HIS CAPACITY AS: Managing Director
DATE: 20 May 2000
SIGNATURE OF SIGNATORY: (Signature of A.F Jones)
As witnesses:
1 <i>/</i>
<b>2</b> . /
Signature of person authorised to sign the tender:
Date:

### TAX CLEARANCE CERTIFICATE REQUIREMENTS

It is a condition of bid that the taxes of the successful bidder <u>must</u> be in order, or that satisfactory arrangements have been made with South African Revenue Service (SARS) to meet the bidder's tax obligations.

- In order to meet this requirement bidders are required to complete in full the attached form TCC 001 "Application for a Tax Clearance Certificate" and submit it to any SARS branch office nationally. The Tax Clearance Certificate Requirements are also applicable to foreign bidders / individuals who wish to submit bids.
- 2 SARS will then furnish the bidder with a Tax Clearance Certificate that will be valid for a period of 1 (one) year from the date of approval.
- The original Tax Clearance Certificate must be submitted together with the bid. Failure to submit the original and valid Tax Clearance Certificate will result in the invalidation of the bid. Certified copies of the Tax Clearance Certificate will not be acceptable.
- In bids where Consortia / Joint Ventures / Sub-contractors are involved, each party must submit a separate Tax Clearance Certificate.
- 5 Copies of the TCC 001 "Application for a Tax Clearance Certificate" form are available from any SARS branch office nationally or on the website www.sars.gov.za.
- Applications for the Tax Clearance Certificates may also be made via eFiling. In order to use this provision, taxpayers will need to register with SARS as eFilers through the website <a href="https://www.sars.gov.za">www.sars.gov.za</a>.

Jeyrel:\Mdk416-SBD2 tax clearance

SARS



## **Application for a Tax Clearance Certificate**

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Particulars of ten	der (If applicable)				
Tender number					
Estimated Tender amount	R				
Expected duration of the tender	year(s)				
Particulars of the 3	3 largest contracts prev	iously awarded			
Date started	Date finalised	Principal	Contact person	Telephone number	Amount
Audit					
	awaro of any Audit inve	estigation against you	u/tho.company2		YES NO
If "YES" provide de	aware of any Audit inve etails	stigation against you	a/the company r		TES NO
Appointment of re	epresentative/agent	(Power of Attorne	v)		
	confirm that I require a			Tenders or Goodst	anding
Title undersigned	commin that I require a	i lax clearance certi	licate in respect of	lenders of Goodst	anding.
I hereby authorise	and instruct le Tax Clearance Certifi	cate on my/our beha	ılf	to apply to a	ind receive from
SAKS the applicab	ie iax clearance certiii	cate on my/our bend			
				CCV	Y - M M - D D
Signa	ture of representative/	agent			Date
Name of	ture of representative/	agent			Date
representative/					
agent					
Declaration					
I declare that the	information furnished ir	n this application as v	well as any supporting	a documents is true a	nd correct in every
respect.			,,	,	,
				CCY	Y — M M — D D
_	ture of applicant/Public	Officer			Date
Name of applicant Public Officer					
Notes:					
1. It is a serious off	fence to make a false decla	ration.			
2. Section 75 of the	e Income Tax Act, 1962, sta	ates: Any person who			
(a) fails or neg	plects to furnish, file or sub	mit any return or docur	ment as and when requir	red by or under this Act;	or
(b) without jus	st cause shown by him, ref	uses or neglects to-			
(i) furni	sh, produce or make availa	able any information, do	cuments or things;		
(ii) reply	$\gamma$ to or answer truly and ful	ly, any questions put to	him		
As and who	en required in terms of this	s Act shall be guilty o	of an offence		
3. SARS will, unde	er no circumstances, iss	sue a Tax Clearance (	Certificate unless this	form is completed in	full.
4. Your Tax Clearan as applicable.	ce Certificate will only be i	ssued on presentation o	of your South African Ide	ntity Document or Passp	oort (Foreigners only)

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### **BIDDER'S DISCLOSURE**

### 1. PURPOSE OF THE FORM

Any person (natural or juristic) may make an offer or offers in terms of this invitation to bid. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, it is required for the bidder to make this declaration in respect of the details required hereunder.

Where a person/s are listed in the Register for Tender Defaulters and / or the List of Restricted Suppliers, that person will automatically be disqualified from the bid process.

### 2. Bidder's declaration

- 2.1 Is the bidder, or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest1 in the enterprise, employed by the state?

  YES/NO
- 2.1.1 If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor/ directors / trustees / shareholders / members/ partners or any person having a controlling interest in the enterprise, in table below.

Full Name	Identity Number	Name of institution	State

2.2 Do you, or any person connected with the bidder, have a relationship

<sup>1</sup> the power, by one person or a group of persons holding the majority of the equity of an enterprise, alternatively, the person/s having the deciding vote or power to influence or to direct the course and decisions of the enterprise.

with any person who is employed by the procuring institution? YES/NO

2.2.1	If so, furnish particula			
2.3	members / partners o	r any person havi nterest in any othe	ors / trustees / shareholder ring a controlling interest in f er related enterprise whether YES/N	the or
2.3.1	If so, furnish particular			
3	DECLARATION			
	submitting the accon	npanying bid, do	undersignon  o hereby make the follow  complete in every respect:	in
3.1 3.2		e accompanying	nts of this disclosure; bid will be disqualified if t omplete in every respect;	his
3.3	without consultation, or any competitor. Howe	communication, a	ving bid independently from, a greement or arrangement w ion between partners in a jo	vith
3.4	In addition, there has agreements or arrange quantity, specifications used to calculate price submit or not to submit	ave been no co ements with any co s, prices, including es, market allocati it the bid, bidding v delivery particulars	trued as collusive bidding. consultations, communicatio competitor regarding the qualing methods, factors or formution, the intention or decision with the intention not to wings of the products or services	ity, las to the
3.4	The terms of the accordisclosed by the bidde	ompanying bid ha er, directly or indire	ave not been, and will not lectly, to any competitor, priorening or of the awarding of	r to
3.5			ommunications, agreements th any official of the procur	

<sup>2</sup> Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

SBD4

institution in relation to this procurement process prior to and during the bidding process except to provide clarification on the bid submitted where so required by the institution; and the bidder was not involved in the drafting of the specifications or terms of reference for this bid.

3.6 I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

I CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 1, 2 and 3 ABOVE IS CORRECT.

I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF PARAGRAPH 6 OF PFMA SCM INSTRUCTION 03 OF 2021/22 ON PREVENTING AND COMBATING ABUSE IN THE SUPPLY CHAIN MANAGEMENT SYSTEM SHOULD THIS DECLARATION PROVE TO BE FALSE.

Signature	Date
Position	Name of bidder

### PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2017

This preference form must form part of all bids invited. It contains general information and serves as a claim form for preference points for Broad-Based Black Economic Empowerment (B-BBEE) Status Level of Contribution

NB: BEFORE COMPLETING THIS FORM, BIDDERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF B-BBEE, AS PRESCRIBED IN THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017.

#### 1. GENERAL CONDITIONS

- 1.1 The following preference point systems are applicable to all bids:
  - the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and

1.2

- a) The value of this bid is estimated to not exceed R50 000 000 (all applicable taxes included) and therefore the .......80/20....... preference point system shall be applicable;
- 1.3 Points for this bid shall be awarded for:
  - (a) Price; and
  - (b) B-BBEE Status Level of Contributor.
- 1.4 The maximum points for this bid are allocated as follows:

	POINTS
PRICE	
B-BBEE STATUS LEVEL OF CONTRIBUTOR	
Total points for Price and B-BBEE must not exceed	100

- 1.5 Failure on the part of a bidder to submit proof of B-BBEE Status level of contributor together with the bid, will be interpreted to mean that preference points for B-BBEE status level of contribution are not claimed.
- 1.6 The purchaser reserves the right to require of a bidder, either before a bid is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the purchaser.

### 2. **DEFINITIONS**

- (a) "B-BBEE" means broad-based black economic empowerment as defined in section 1 of the Broad-Based Black Economic Empowerment Act;
- (b) "B-BBEE status level of contributor" means the B-BBEE status of an entity in

terms of a code of good practice on black economic empowerment, issued in terms of section 9(1) of the Broad-Based Black Economic Empowerment Act;

- (c) "bid" means a written offer in a prescribed or stipulated form in response to an invitation by an organ of state for the provision of goods or services, through price quotations, advertised competitive bidding processes or proposals;
- (d) "Broad-Based Black Economic Empowerment Act" means the Broad-Based Black Economic Empowerment Act, 2003 (Act No. 53 of 2003);
- (e) "EME" means an Exempted Micro Enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;
- (f) "functionality" means the ability of a tenderer to provide goods or services in accordance with specifications as set out in the tender documents.
- (g) "prices" includes all applicable taxes less all unconditional discounts;
- (h) "proof of B-BBEE status level of contributor" means:
  - 1) B-BBEE Status level certificate issued by an authorized body or person;
  - 2) A sworn affidavit as prescribed by the B-BBEE Codes of Good Practice;
  - 3) Any other requirement prescribed in terms of the B-BBEE Act;
- (i) "QSE" means a qualifying small business enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;
- (j) "rand value" means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;

#### 3. POINTS AWARDED FOR PRICE

### 3.1 THE 80/20 PREFERENCE POINT SYSTEMS

A maximum of 80 points is allocated for price on the following basis: **80/20** 

$$Ps = 80 \left( 1 - \frac{Pt - P\min}{P\min} \right)$$

Where

Ps = Points scored for price of bid under consideration

Pt = Price of bid under consideration

Pmin = Price of lowest acceptable bid

### 4. POINTS AWARDED FOR B-BBEE STATUS LEVEL OF CONTRIBUTOR

4.1 In terms of Regulation 6 (2) and 7 (2) of the Preferential Procurement Regulations, preference points must be awarded to a bidder for attaining the B-BBEE status level of contribution in accordance with the table below:

B-BBEE Status Level of Contributor	Number of points (80/20 system)
1	20
2	18
3	14

4	12
5	8
6	6
7	4
8	2
Non-compliant contributor	0

5.	D	ID		$\sim$ 1	Λ.	О.	Λ Т	71/	$\overline{}$	N.
ວ.	О	ıv	u	LL	. А	$\kappa$	4 I	ш	u	IV

5.1 Bidders who claim points in respect of B-BBEE Status Level of Contribution must complete the following:

б.	PARAGRAPHS 1.4 AND 4.1
6.1	B-BBEE Status Level of Contributor: =(maximum of 20 points)
	(Points claimed in respect of paragraph 7.1 must be in accordance with the table reflected in paragraph 4.1 and must be substantiated by relevant proof of B-BBEE

#### 7. **SUB-CONTRACTING**

7.1 Will any portion of the contract be sub-contracted?

(Tick applicable box)

status level of contributor.

	YES		NO	
--	-----	--	----	--

7.1.1	ıt yes, ⊦	ındıcate:
-------	-----------	-----------

i)	What	percentage	of	the	contract	will	be
	subcontrac	cted		%			
ii)	The	name		of	the		sub-
	contractor						
iii)	The	B-BBEE	status	level	of	the	sub-
	contractor						
(vi	Whether th	he sub-contracto	r is an FMF	or OSE			

(Tick a	applio	cable b	ox)
YES		NO	

v) Specify, by ticking the appropriate box, if subcontracting with an enterprise in terms of Preferential Procurement Regulations, 2017:

Designated Group: An EME or QSE which is at last 51% owned	EME	QSE
by:	$\sqrt{}$	$\sqrt{}$
Black people		
Black people who are youth		
Black people who are women		
Black people with disabilities		
Black people living in rural or underdeveloped areas or townships		
Cooperative owned by black people		
Black people who are military veterans		
OR		
Any EME		
Any QSE		

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8.	DECLARATION WITH REGARD TO COMPANY/FIRM	
8.1	Name	of
	company/firm:	
8.2	VAT	ion
	number:	
8.3	Company registration number:	ion
8.4	TYPE OF COMPANY/ FIRM	
	<ul> <li>□ Partnership/Joint Venture / Consortium</li> <li>□ One person business/sole propriety</li> <li>□ Close corporation</li> <li>□ Company</li> <li>□ (Pty) Limited</li> <li>[TICK APPLICABLE BOX]</li> </ul>	
8.5	DESCRIBE PRINCIPAL BUSINESS ACTIVITIES	
8.6	COMPANY CLASSIFICATION	
	<ul> <li>Manufacturer</li> <li>Supplier</li> <li>Professional service provider</li> <li>Other service providers, e.g. transporter, etc.</li> <li>[TICK APPLICABLE BOX]</li> </ul>	
8.7	Total number of years the company/firm has been business:	in
8.8	I/we, the undersigned, who is / are duly authorised to do so on behalf of company/firm, certify that the points claimed, based on the B-BBE status leve contributor indicated in paragraphs 1.4 and 6.1 of the foregoing certificate, qualithe company/ firm for the preference(s) shown and I / we acknowledge that:	l of
	i) The information furnished is true and correct:	

- The information furnished is true and correct;
- ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
- iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 6.1, the contractor may be required to furnish documentary proof to the satisfaction of the purchaser that the claims are correct;
- iv) If the B-BBEE status level of contributor has been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the purchaser may, in addition to any other remedy it may have
  - (a) disqualify the person from the bidding process;

- (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
- (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
- (d) recommend that the bidder or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted by the National Treasury from obtaining business from any organ of state for a period not exceeding 10 years, after the audi alteram partem (hear the other side) rule has been applied; and
- (e) forward the matter for criminal prosecution.

WITNESSES		
1		NATURE(S) OF BIDDERS(S)
2	DATE:	
	ADDRESS	

### Annexure A

### **GOVERNMENT PROCUREMENT**

### GENERAL CONDITIONS OF CONTRACT July 2010

### **NOTES**

The purpose of this document is to:

- (i) Draw special attention to certain general conditions applicable to government bids, contracts and orders; and
- (ii) To ensure that clients be familiar with regard to the rights and obligations of all parties involved in doing business with government.

In this document words in the singular also mean in the plural and vice versa and words in the masculine also mean in the feminine and neuter.

- The General Conditions of Contract will form part of all bid documents and may not be amended.
- Special Conditions of Contract (SCC) relevant to a specific bid, should be compiled separately for every bid (if (applicable) and will supplement the General Conditions of Contract. Whenever there is a conflict, the provisions in the SCC shall prevail.

### TABLE OF CLAUSES

1.	Definitions
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12.	Transportation
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### **General Conditions of Contract**

#### 1. Definitions

- 1. The following terms shall be interpreted as indicated:
- 1.1 "Closing time" means the date and hour specified in the bidding documents for the receipt of bids.
- 1.2 "Contract" means the written agreement entered into between the purchaser and the supplier, as recorded in the contract form signed by the parties, including all attachments and appendices thereto and all documents incorporated by reference therein.
- 1.3 "Contract price" means the price payable to the supplier under the contract for the full and proper performance of his contractual obligations.
- 1.4 "Corrupt practice" means the offering, giving, receiving, or soliciting of any thing of value to influence the action of a public official in the procurement process or in contract execution.
- 1.5 "Countervailing duties" are imposed in cases where an enterprise abroad is subsidized by its government and encouraged to market its products internationally.
- 1.6 "Country of origin" means the place where the goods were mined, grown or produced or from which the services are supplied. Goods are produced when, through manufacturing, processing or substantial and major assembly of components, a commercially recognized new product results that is substantially different in basic characteristics or in purpose or utility from its components.
- 1.7 "Day" means calendar day.
- 1.8 "Delivery" means delivery in compliance of the conditions of the contract or order.
- 1.9 "Delivery ex stock" means immediate delivery directly from stock actually on hand.
- 1.10 "Delivery into consignees store or to his site" means delivered and unloaded in the specified store or depot or on the specified site in compliance with the conditions of the contract or order, the supplier bearing all risks and charges involved until the supplies are so delivered and a valid receipt is obtained.
- 1.11 "Dumping" occurs when a private enterprise abroad market its goods on own initiative in the RSA at lower prices than that of the country of origin and which have the potential to harm the local industries in the RSA.

- 1.12 "Force majeure" means an event beyond the control of the supplier and not involving the supplier's fault or negligence and not foreseeable. Such events may include, but is not restricted to, acts of the purchaser in its sovereign capacity, wars or revolutions, fires, floods, epidemics, quarantine restrictions and freight embargoes.
- 1.13 "Fraudulent practice" means a misrepresentation of facts in order to influence a procurement process or the execution of a contract to the detriment of any bidder, and includes collusive practice among bidders (prior to or after bid submission) designed to establish bid prices at artificial non-competitive levels and to deprive the bidder of the benefits of free and open competition.
- 1.14 "GCC" means the General Conditions of Contract.
- 1.15 "Goods" means all of the equipment, machinery, and/or other materials that the supplier is required to supply to the purchaser under the contract.
- 1.16 "Imported content" means that portion of the bidding price represented by the cost of components, parts or materials which have been or are still to be imported (whether by the supplier or his subcontractors) and which costs are inclusive of the costs abroad, plus freight and other direct importation costs such as landing costs, dock dues, import duty, sales duty or other similar tax or duty at the South African place of entry as well as transportation and handling charges to the factory in the Republic where the supplies covered by the bid will be manufactured.
- 1.17 "Local content" means that portion of the bidding price which is not included in the imported content provided that local manufacture does take place.
- 1.18 "Manufacture" means the production of products in a factory using labour, materials, components and machinery and includes other related value-adding activities.
- 1.19 "Order" means an official written order issued for the supply of goods or works or the rendering of a service.
- 1.20 "Project site," where applicable, means the place indicated in bidding documents.
- 1.21 "Purchaser" means the organization purchasing the goods.
- 1.22 "Republic" means the Republic of South Africa.
- 1.23 "SCC" means the Special Conditions of Contract.
- 1.24 "Services" means those functional services ancillary to the supply of the goods, such as transportation and any other incidental services, such as installation, commissioning, provision of technical assistance, training, catering, gardening, security, maintenance and other such obligations of the supplier covered under the contract.

1.25 "Written" or "in writing" means handwritten in ink or any form of electronic or mechanical writing.

### 2. Application

- 2.1 These general conditions are applicable to all bids, contracts and orders including bids for functional and professional services, sales, hiring, letting and the granting or acquiring of rights, but excluding immovable property, unless otherwise indicated in the bidding documents.
- 2.2 Where applicable, special conditions of contract are also laid down to cover specific supplies, services or works.
- 2.3 Where such special conditions of contract are in conflict with these general conditions, the special conditions shall apply.

#### 3. General

- 3.1 Unless otherwise indicated in the bidding documents, the purchaser shall not be liable for any expense incurred in the preparation and submission of a bid. Where applicable a non-refundable fee for documents may be charged.
- 3.2 With certain exceptions, invitations to bid are only published in the Government Tender Bulletin. The Government Tender Bulletin may be obtained directly from the Government Printer, Private Bag X85, Pretoria 0001, or accessed electronically from www.treasury.gov.za

#### 4. Standards

4.1 The goods supplied shall conform to the standards mentioned in the bidding documents and specifications.

# 5. Use of contract documents and information; inspection.

- 5.1 The supplier shall not, without the purchaser's prior written consent, disclose the contract, or any provision thereof, or any specification, plan, drawing, pattern, sample, or information furnished by or on behalf of the purchaser in connection therewith, to any person other than a person employed by the supplier in the performance of the contract. Disclosure to any such employed person shall be made in confidence and shall extend only so far as may be necessary for purposes of such performance.
- 5.2 The supplier shall not, without the purchaser's prior written consent, make use of any document or information mentioned in GCC clause 5.1 except for purposes of performing the contract.
- 5.3 Any document, other than the contract itself mentioned in GCC clause 5.1 shall remain the property of the purchaser and shall be returned (all copies) to the purchaser on completion of the supplier's performance under the contract if so required by the purchaser.
- 5.4 The supplier shall permit the purchaser to inspect the supplier's records relating to the performance of the supplier and to have them audited by auditors appointed by the purchaser, if so required by the purchaser.

### 6. Patent rights

6.1 The supplier shall indemnify the purchaser against all third-party claims of infringement of patent, trademark, or industrial design rights arising from use of the goods or any part thereof by the purchaser.

#### 7. Performance

7.1 Within thirty (30) days of receipt of the notification of contract award,

#### security

- the successful bidder shall furnish to the purchaser the performance security of the amount specified in SCC.
- 7.2 The proceeds of the performance security shall be payable to the purchaser as compensation for any loss resulting from the supplier's failure to complete his obligations under the contract.
- 7.3 The performance security shall be denominated in the currency of the contract, or in a freely convertible currency acceptable to the purchaser and shall be in one of the following forms:
  - (a) a bank guarantee or an irrevocable letter of credit issued by a reputable bank located in the purchaser's country or abroad, acceptable to the purchaser, in the form provided in the bidding documents or another form acceptable to the purchaser; or
  - (b) a cashier's or certified cheque
- 7.4 The performance security will be discharged by the purchaser and returned to the supplier not later than thirty (30) days following the date of completion of the supplier's performance obligations under the contract, including any warranty obligations, unless otherwise specified in SCC.

# 8. Inspections, tests and analyses

- 8.1 All pre-bidding testing will be for the account of the bidder.
- 8.2 If it is a bid condition that supplies to be produced or services to be rendered should at any stage during production or execution or on completion be subject to inspection, the premises of the bidder or contractor shall be open, at all reasonable hours, for inspection by a representative of the Department or an organization acting on behalf of the Department.
- 8.3 If there are no inspection requirements indicated in the bidding documents and no mention is made in the contract, but during the contract period it is decided that inspections shall be carried out, the purchaser shall itself make the necessary arrangements, including payment arrangements with the testing authority concerned.
- 8.4 If the inspections, tests and analyses referred to in clauses 8.2 and 8.3 show the supplies to be in accordance with the contract requirements, the cost of the inspections, tests and analyses shall be defrayed by the purchaser.
- 8.5 Where the supplies or services referred to in clauses 8.2 and 8.3 do not comply with the contract requirements, irrespective of whether such supplies or services are accepted or not, the cost in connection with these inspections, tests or analyses shall be defrayed by the supplier.
- 8.6 Supplies and services which are referred to in clauses 8.2 and 8.3 and which do not comply with the contract requirements may be rejected.
- 8.7 Any contract supplies may on or after delivery be inspected, tested or analyzed and may be rejected if found not to comply with the requirements of the contract. Such rejected supplies shall be held at the

cost and risk of the supplier who shall, when called upon, remove them immediately at his own cost and forthwith substitute them with supplies which do comply with the requirements of the contract. Failing such removal the rejected supplies shall be returned at the suppliers cost and risk. Should the supplier fail to provide the substitute supplies forthwith, the purchaser may, without giving the supplier further opportunity to substitute the rejected supplies, purchase such supplies as may be necessary at the expense of the supplier.

8.8 The provisions of clauses 8.4 to 8.7 shall not prejudice the right of the purchaser to cancel the contract on account of a breach of the conditions thereof, or to act in terms of Clause 23 of GCC.

#### 9. Packing

- 9.1 The supplier shall provide such packing of the goods as is required to prevent their damage or deterioration during transit to their final destination, as indicated in the contract. The packing shall be sufficient to withstand, without limitation, rough handling during transit and exposure to extreme temperatures, salt and precipitation during transit, and open storage. Packing, case size and weights shall take into consideration, where appropriate, the remoteness of the goods' final destination and the absence of heavy handling facilities at all points in transit.
- 9.2 The packing, marking, and documentation within and outside the packages shall comply strictly with such special requirements as shall be expressly provided for in the contract, including additional requirements, if any, specified in SCC, and in any subsequent instructions ordered by the purchaser.

### 10. Delivery and documents

- 10.1 Delivery of the goods shall be made by the supplier in accordance with the terms specified in the contract. The details of shipping and/or other documents to be furnished by the supplier are specified in SCC.
- 10.2 Documents to be submitted by the supplier are specified in SCC.

#### 11. Insurance

11.1 The goods supplied under the contract shall be fully insured in a freely convertible currency against loss or damage incidental to manufacture or acquisition, transportation, storage and delivery in the manner specified in the SCC.

### 12. Transportation

12.1 Should a price other than an all-inclusive delivered price be required, this shall be specified in the SCC.

### 13. Incidental services

- 13.1 The supplier may be required to provide any or all of the following services, including additional services, if any, specified in SCC:
  - (a) performance or supervision of on-site assembly and/or commissioning of the supplied goods;
  - (b) furnishing of tools required for assembly and/or maintenance of the supplied goods;
  - (c) furnishing of a detailed operations and maintenance manual for each appropriate unit of the supplied goods;
  - (d) performance or supervision or maintenance and/or repair of the supplied goods, for a period of time agreed by the parties,

- provided that this service shall not relieve the supplier of any warranty obligations under this contract; and
- (e) training of the purchaser's personnel, at the supplier's plant and/or on-site, in assembly, start-up, operation, maintenance, and/or repair of the supplied goods.
- 13.2 Prices charged by the supplier for incidental services, if not included in the contract price for the goods, shall be agreed upon in advance by the parties and shall not exceed the prevailing rates charged to other parties by the supplier for similar services.

### 14. Spare parts

- 14.1 As specified in SCC, the supplier may be required to provide any or all of the following materials, notifications, and information pertaining to spare parts manufactured or distributed by the supplier:
  - (a) such spare parts as the purchaser may elect to purchase from the supplier, provided that this election shall not relieve the supplier of any warranty obligations under the contract; and
  - (b) in the event of termination of production of the spare parts:
    - (i) Advance notification to the purchaser of the pending termination, in sufficient time to permit the purchaser to procure needed requirements; and
    - (ii) following such termination, furnishing at no cost to the purchaser, the blueprints, drawings, and specifications of the spare parts, if requested.

#### 15. Warranty

- 15.1 The supplier warrants that the goods supplied under the contract are new, unused, of the most recent or current models, and that they incorporate all recent improvements in design and materials unless provided otherwise in the contract. The supplier further warrants that all goods supplied under this contract shall have no defect, arising from design, materials, or workmanship (except when the design and/or material is required by the purchaser's specifications) or from any act or omission of the supplier, that may develop under normal use of the supplied goods in the conditions prevailing in the country of final destination.
- 15.2 This warranty shall remain valid for twelve (12) months after the goods, or any portion thereof as the case may be, have been delivered to and accepted at the final destination indicated in the contract, or for eighteen (18) months after the date of shipment from the port or place of loading in the source country, whichever period concludes earlier, unless specified otherwise in SCC.
- 15.3 The purchaser shall promptly notify the supplier in writing of any claims arising under this warranty.
- 15.4 Upon receipt of such notice, the supplier shall, within the period specified in SCC and with all reasonable speed, repair or replace the defective goods or parts thereof, without costs to the purchaser.
- 15.5 If the supplier, having been notified, fails to remedy the defect(s) within the period specified in SCC, the purchaser may proceed to take such remedial action as may be necessary, at the supplier's risk and expense and without prejudice to any other rights which the purchaser

may have against the supplier under the contract.

### 16. Payment

- 16.1 The method and conditions of payment to be made to the supplier under this contract shall be specified in SCC.
- 16.2 The supplier shall furnish the purchaser with an invoice accompanied by a copy of the delivery note and upon fulfillment of other obligations stipulated in the contract.
- 16.3 Payments shall be made promptly by the purchaser, but in no case later than thirty (30) days after submission of an invoice or claim by the supplier.
- 16.4 Payment will be made in Rand unless otherwise stipulated in SCC.

#### 17. Prices

17.1 Prices charged by the supplier for goods delivered and services performed under the contract shall not vary from the prices quoted by the supplier in his bid, with the exception of any price adjustments authorized in SCC or in the purchaser's request for bid validity extension, as the case may be.

### 18. Contract amendments

18.1 No variation in or modification of the terms of the contract shall be made except by written amendment signed by the parties concerned.

### 19. Assignment

19.1 The supplier shall not assign, in whole or in part, its obligations to perform under the contract, except with the purchaser's prior written consent.

#### 20. Subcontracts

20.1 The supplier shall notify the purchaser in writing of all subcontracts awarded under this contracts if not already specified in the bid. Such notification, in the original bid or later, shall not relieve the supplier from any liability or obligation under the contract.

# 21. Delays in the supplier's performance

- 21.1 Delivery of the goods and performance of services shall be made by the supplier in accordance with the time schedule prescribed by the purchaser in the contract.
- 21.2 If at any time during performance of the contract, the supplier or its subcontractor(s) should encounter conditions impeding timely delivery of the goods and performance of services, the supplier shall promptly notify the purchaser in writing of the fact of the delay, its likely duration and its cause(s). As soon as practicable after receipt of the supplier's notice, the purchaser shall evaluate the situation and may at his discretion extend the supplier's time for performance, with or without the imposition of penalties, in which case the extension shall be ratified by the parties by amendment of contract.
- 21.3 No provision in a contract shall be deemed to prohibit the obtaining of supplies or services from a national department, provincial department, or a local authority.
- 21.4 The right is reserved to procure outside of the contract small quantities or to have minor essential services executed if an emergency arises, the supplier's point of supply is not situated at or near the place where the supplies are required, or the supplier's services are not readily

available.

- 21.5 Except as provided under GCC Clause 25, a delay by the supplier in the performance of its delivery obligations shall render the supplier liable to the imposition of penalties, pursuant to GCC Clause 22, unless an extension of time is agreed upon pursuant to GCC Clause 21.2 without the application of penalties.
- 21.6 Upon any delay beyond the delivery period in the case of a supplies contract, the purchaser shall, without canceling the contract, be entitled to purchase supplies of a similar quality and up to the same quantity in substitution of the goods not supplied in conformity with the contract and to return any goods delivered later at the supplier's expense and risk, or to cancel the contract and buy such goods as may be required to complete the contract and without prejudice to his other rights, be entitled to claim damages from the supplier.

#### 22. Penalties

22.1 Subject to GCC Clause 25, if the supplier fails to deliver any or all of the goods or to perform the services within the period(s) specified in the contract, the purchaser shall, without prejudice to its other remedies under the contract, deduct from the contract price, as a penalty, a sum calculated on the delivered price of the delayed goods or unperformed services using the current prime interest rate calculated for each day of the delay until actual delivery or performance. The purchaser may also consider termination of the contract pursuant to GCC Clause 23.

### 23. Termination for default

- 23.1 The purchaser, without prejudice to any other remedy for breach of contract, by written notice of default sent to the supplier, may terminate this contract in whole or in part:
  - (a) if the supplier fails to deliver any or all of the goods within the period(s) specified in the contract, or within any extension thereof granted by the purchaser pursuant to GCC Clause 21.2;
  - (b) if the Supplier fails to perform any other obligation(s) under the contract; or
  - (c) if the supplier, in the judgment of the purchaser, has engaged in corrupt or fraudulent practices in competing for or in executing the contract.
- 23.2 In the event the purchaser terminates the contract in whole or in part, the purchaser may procure, upon such terms and in such manner as it deems appropriate, goods, works or services similar to those undelivered, and the supplier shall be liable to the purchaser for any excess costs for such similar goods, works or services. However, the supplier shall continue performance of the contract to the extent not terminated.
- 23.3 Where the purchaser terminates the contract in whole or in part, the purchaser may decide to impose a restriction penalty on the supplier by prohibiting such supplier from doing business with the public sector for a period not exceeding 10 years.
- 23.4 If a purchaser intends imposing a restriction on a supplier or any person associated with the supplier, the supplier will be allowed a time period of not more than fourteen (14) days to provide reasons why the

envisaged restriction should not be imposed. Should the supplier fail to respond within the stipulated fourteen (14) days the purchaser may regard the intended penalty as not objected against and may impose it on the supplier.

- 23.5 Any restriction imposed on any person by the Accounting Officer / Authority will, at the discretion of the Accounting Officer / Authority, also be applicable to any other enterprise or any partner, manager, director or other person who wholly or partly exercises or exercised or may exercise control over the enterprise of the first-mentioned person, and with which enterprise or person the first-mentioned person, is or was in the opinion of the Accounting Officer / Authority actively associated.
- 23.6 If a restriction is imposed, the purchaser must, within five (5) working days of such imposition, furnish the National Treasury, with the following information:
  - (i) the name and address of the supplier and / or person restricted by the purchaser;
  - (ii) the date of commencement of the restriction
  - (iii) the period of restriction; and
  - (iv) the reasons for the restriction.

These details will be loaded in the National Treasury's central database of suppliers or persons prohibited from doing business with the public sector.

- 23.7 If a court of law convicts a person of an offence as contemplated in sections 12 or 13 of the Prevention and Combating of Corrupt Activities Act, No. 12 of 2004, the court may also rule that such person's name be endorsed on the Register for Tender Defaulters. When a person's name has been endorsed on the Register, the person will be prohibited from doing business with the public sector for a period not less than five years and not more than 10 years. The National Treasury is empowered to determine the period of restriction and each case will be dealt with on its own merits. According to section 32 of the Act the Register must be open to the public. The Register can be perused on the National Treasury website.
- 24. Anti-dumping and countervailing duties and rights
- 24.1 When, after the date of bid, provisional payments are required, or antidumping or countervailing duties are imposed, or the amount of a
  provisional payment or anti-dumping or countervailing right is
  increased in respect of any dumped or subsidized import, the State is
  not liable for any amount so required or imposed, or for the amount of
  any such increase. When, after the said date, such a provisional
  payment is no longer required or any such anti-dumping or
  countervailing right is abolished, or where the amount of such
  provisional payment or any such right is reduced, any such favourable
  difference shall on demand be paid forthwith by the contractor to the
  State or the State may deduct such amounts from moneys (if any)
  which may otherwise be due to the contractor in regard to supplies or
  services which he delivered or rendered, or is to deliver or render in
  terms of the contract or any other contract or any other amount which
  may be due to him

### 25. Force Majeure

- 25.1 Notwithstanding the provisions of GCC Clauses 22 and 23, the supplier shall not be liable for forfeiture of its performance security, damages, or termination for default if and to the extent that his delay in performance or other failure to perform his obligations under the contract is the result of an event of force majeure.
- 25.2 If a force majeure situation arises, the supplier shall promptly notify the purchaser in writing of such condition and the cause thereof. Unless otherwise directed by the purchaser in writing, the supplier shall continue to perform its obligations under the contract as far as is reasonably practical, and shall seek all reasonable alternative means for performance not prevented by the force majeure event.

### 26. Termination for insolvency

26.1 The purchaser may at any time terminate the contract by giving written notice to the supplier if the supplier becomes bankrupt or otherwise insolvent. In this event, termination will be without compensation to the supplier, provided that such termination will not prejudice or affect any right of action or remedy which has accrued or will accrue thereafter to the purchaser.

### 27. Settlement of Disputes

- 27.1 If any dispute or difference of any kind whatsoever arises between the purchaser and the supplier in connection with or arising out of the contract, the parties shall make every effort to resolve amicably such dispute or difference by mutual consultation.
- 27.2 If, after thirty (30) days, the parties have failed to resolve their dispute or difference by such mutual consultation, then either the purchaser or the supplier may give notice to the other party of his intention to commence with mediation. No mediation in respect of this matter may be commenced unless such notice is given to the other party.
- 27.3 Should it not be possible to settle a dispute by means of mediation, it may be settled in a South African court of law.
- 27.4 Mediation proceedings shall be conducted in accordance with the rules of procedure specified in the SCC.
- 27.5 Notwithstanding any reference to mediation and/or court proceedings herein,
  - (a) the parties shall continue to perform their respective obligations under the contract unless they otherwise agree; and
  - (b) the purchaser shall pay the supplier any monies due the supplier.

### 28. Limitation of liability

- 28.1 Except in cases of criminal negligence or willful misconduct, and in the case of infringement pursuant to Clause 6;
  - (a) the supplier shall not be liable to the purchaser, whether in contract, tort, or otherwise, for any indirect or consequential loss or damage, loss of use, loss of production, or loss of profits or interest costs, provided that this exclusion shall not apply to any obligation of the supplier to pay penalties and/or damages to the purchaser; and

(b) the aggregate liability of the supplier to the purchaser, whether under the contract, in tort or otherwise, shall not exceed the total contract price, provided that this limitation shall not apply to the cost of repairing or replacing defective equipment.

### 29. Governing language

29.1 The contract shall be written in English. All correspondence and other documents pertaining to the contract that is exchanged by the parties shall also be written in English.

### 30. Applicable law

30.1 The contract shall be interpreted in accordance with South African laws, unless otherwise specified in SCC.

#### 31. Notices

- 31.1 Every written acceptance of a bid shall be posted to the supplier concerned by registered or certified mail and any other notice to him shall be posted by ordinary mail to the address furnished in his bid or to the address notified later by him in writing and such posting shall be deemed to be proper service of such notice
- 31.2 The time mentioned in the contract documents for performing any act after such aforesaid notice has been given, shall be reckoned from the date of posting of such notice.

### 32. Taxes and duties

- 32.1 A foreign supplier shall be entirely responsible for all taxes, stamp duties, license fees, and other such levies imposed outside the purchaser's country.
- 32.2 A local supplier shall be entirely responsible for all taxes, duties, license fees, etc., incurred until delivery of the contracted goods to the purchaser.
- 32.3 No contract shall be concluded with any bidder whose tax matters are not in order. Prior to the award of a bid the Department must be in possession of a tax clearance certificate, submitted by the bidder. This certificate must be an original issued by the South African Revenue Services.

# 33. National 33.1 Industrial Participation (NIP) Programme

The NIP Programme administered by the Department of Trade and Industry shall be applicable to all contracts that are subject to the NIP obligation.

### **34.** Prohibition of Restrictive practices

- 34.1 In terms of section 4 (1) (b) (iii) of the Competition Act No. 89 of 1998, as amended, an agreement between, or concerted practice by, firms, or a decision by an association of firms, is prohibited if it is between parties in a horizontal relationship and if a bidder (s) is / are or a contractor(s) was / were involved in collusive bidding (or bid rigging).
- 34.2 If a bidder(s) or contractor(s), based on reasonable grounds or evidence obtained by the purchaser, has / have engaged in the restrictive practice referred to above, the purchaser may refer the matter to the Competition Commission for investigation and possible imposition of administrative penalties as contemplated in the Competition Act No. 89 of 1998.

34.3 If a bidder(s) or contractor(s), has / have been found guilty by the Competition Commission of the restrictive practice referred to above, the purchaser may, in addition and without prejudice to any other remedy provided for, invalidate the bid(s) for such item(s) offered, and / or terminate the contract in whole or part, and / or restrict the bidder(s) or contractor(s) from conducting business with the public sector for a period not exceeding ten (10) years and / or claim damages from the bidder(s) or contractor(s) concerned.

Js General Conditions of Contract (revised July 2010)



#### CHIEF DIRECTORATE: PROVINCIAL SHARED SERVICES CENTRE - GAUTENG

Provincial Shared Service Centre 524 Suncardia Building, cnr Stanza Bopape & Steve Biko Street Private Bag x9 Hatfield, 0028, Tel: 012 337 3600/01

TERMS OF REFERENCE FOR THE APPOINTMENT OF A SERVICE PROVIDER(S) TO REVIEW THE SEDIBENG AND WEST RAND DISTRICT MUNICIPALITY'S RURAL DEVELOPMENT SECTOR PLANS (RDP) FOR THE DEPARTMENT OF AGRICULTURE, RURAL DEVELOPMENT AND LAND REFORM WITHIN A PERIOD OF NINE (9) MONTHS, GAUTENG PROVINCE.

### 1. INTRODUCTION

- 1.1. The Department of Agriculture, Land Reform and Rural Development (DALRRD) under the Branch Spatial Planning and Land Use Management (SPLUM) needs to appoint a service provider(s) to review the Sedibeng and West Rand District Municipality's Rural Development Sector Plans within Gauteng Province.
- 1.2. The Department of Agriculture, Land Reform and Rural Development (DALRRD) seeks to appoint a suitably qualified and experienced service provider(s), primarily Town/Urban/City and Regional Planners complimented by a team of other experts (outlined in section 8) for a period of nine (9) months to render professional services in reviewing the Rural Development Sector Plans for the Sedibeng and West Rand District Municipalities.

TERMS OF REFERENCE FOR THE APPOINTMENT OF A SERVICE PROVIDER(S) TO REVIEW THE SEDIBENG AND WEST RAND DISTRICT MUNICIPALITY'S RURAL DEVELOPMENT SECTOR PLANS (RDP) FOR THE DEPARTMENT OF AGRICULTURE, RURAL DEVELOPMENT AND LAND REFORM WITHIN A PERIOD OF NINE (9) MONTHS, GAUTENG PROVINCE.

### 2. PROBLEM STATEMENT

- 2.1 As the Department has gone through a merger, there are new developments such as the Agriculture and Agro-Processing Master Plan (AAMP), Comprehensive Land and Agrarian Strategy (CLAS) and Land Use Master Plan (LUMP) for Land Reform purposes and other developments which include new vision, strategic direction, the Medium Term Strategic Framework (MTSF 2019-24) to mention but a few. With these new developments, it is has become necessary that more comprehensive and inclusive programmes of action be developed.
- 2.2 Within the Department, there is lack of coordination and integration between the work/businesses of different programmes which makes implementation, monitoring and evaluation a difficult process for those responsible for this aspect of work.
- 2.3 Rural communities are still characterised by poverty, inequality, limited access to basic social infrastructure, underdevelopment, lack of economic opportunities, fragmented spatial patterns and environmental degradation. Previously rural communities relied more on agriculture and subsistence farming for food and income/exchange benefits. The rural parts of the country are still associated with high levels of poverty, poor spatial planning, lack of economic opportunities and poor access to basic services.
- 2.4 The inequality of the past is more vivid in rural areas since spatial planning had neglected these areas for quite a long time. Land use practices in these areas were in most cases done in unsustainable manner with no proper plans in place to manage and guide development to maximise improvement of livelihoods of the

TERMS OF REFERENCE FOR THE APPOINTMENT OF A SERVICE PROVIDER(S) TO REVIEW THE SEDIBENG AND WEST RAND DISTRICT MUNICIPALITY'S RURAL DEVELOPMENT SECTOR PLANS (RDP) FOR THE DEPARTMENT OF AGRICULTURE, RURAL DEVELOPMENT AND LAND REFORM WITHIN A PERIOD OF NINE (9) MONTHS, GAUTENG PROVINCE.

rural communities, as a result these areas have been left displaced, segregated, underdeveloped and impoverished.

- 2.5 Both the Sedibeng and West Rand District Municipality's Rural Development Plans were developed in 2016 while the Gauteng Rural Development Plan was developed in 2014, as a result these plans are no longer reflective and responsive to the current rural development needs, objectives and goals within the District and the Province.
- 2.6 As such, there is a need to review the current Rural Development Sector Plans in order to ensure transformation of rural South Africa into socially cohesive and stable communities with viable institutions, sustainable economies and universal access to social amenities.

### 3. BACKGROUND AND LOCATIONAL CONTEXT

### **Sedibeng District Municipality**

3.1 Sedibeng District is located on the southern boundary of Gauteng adjacent to the Vaal River, which is the provincial boundary between the Gauteng Province and the Free State Province. The Sedibeng District consists of three local municipalities, namely Lesedi in the east, Midvaal (which extends from the Vaal Dam in the south to the boundaries of Ekurhuleni and Johannesburg Metropolitan Municipalities in the north) and Emfuleni Local Municipality in the south west of the District. The District is in-between the industrialised central and northern parts of Gauteng and the rural Free State in the South. The district is described by the GSDF as, "transitionary in nature with isolated towns and wide expanses of agricultural and environmentally sensitive land".

TERMS OF REFERENCE FOR THE APPOINTMENT OF A SERVICE PROVIDER(S) TO REVIEW THE SEDIBENG AND WEST RAND DISTRICT MUNICIPALITY'S RURAL DEVELOPMENT SECTOR PLANS (RDP) FOR THE DEPARTMENT OF AGRICULTURE, RURAL DEVELOPMENT AND LAND REFORM WITHIN A PERIOD OF NINE (9) MONTHS, GAUTENG PROVINCE.

### **West Rand District Municipality**

- 3.2 The West Rand District Municipality is located at the western extents of the Gauteng City Region. It forms part of the central urban conurbation which was established along the Witwatersrand Gold Reef and which extends from Merafong/ Randfontein/ Mogale City in the west, past Roodepoort and through Johannesburg in the City of Joburg, and further eastwards towards Germiston, Boksburg, Benoni, Brakpan and up to Springs and Nigel at the far eastern end (which are all part of the City of Ekurhuleni). The WRDM area is predominantly rural in nature with the major land use activities in the rural parts of the district being agriculture, conservation and to a lesser extent mining.
- 3.3 The Department of Agriculture, Land Reform and Rural Development (DALRRD) is a newly established Department which is the result of a merger between the Department of Agriculture and the Department of Rural Development and Land Reform. This provides an opportunity for the implementation of more efficient programmes, policies and result driven approach to ensure greater growth in the Sector. It is mandated to champion the Agriculture, Rural Development and Land Reform Programme in the country. To achieve this, the DALRRD has come up with plans which will drive much needed growth and inclusivity in the Sector and help address the needs of people that live in extreme poverty and subjected to underdevelopment in rural parts of the country.
- 3.4 In September 2011, the then Department of Rural Development and Land Reform (DRDLR) which is now known as Department of Agriculture, Land Reform and Rural Development (DALRRD) initiated a programme to develop Rural Development Sector Plans (RDSPs) which focused mainly on the people living in the most impoverished districts in South Africa. These Rural Development Plans

would enhance the impact of intensified government investments through reviewing of the then developmental realities and potential in those areas and come up with interventions that would bring change in the livelihoods of people in rural communities.

- 3.5 These plans would be a priority planning tool to guide the work of Branches within the Department. This would mean that all the projects should be informed by these District Plans. For the past five years, these plans have been used by Provincial Shared Services Centre (PSSCs) for identification, monitoring, evaluating and implementing initiatives, programmes and projects by the Department in the municipalities. Components of these District plans would also be built into various Municipal Spatial Development Frameworks (SDFs) to ensure that the departmental footprint finds its spatial expression as sector within the rural space. This also ensured smooth project implementation.
- 3.6 These plans must be integrated with existing National, Provincial and Municipal plans, processes and priorities, in terms of both the content of the various plans and the various structures involved in the management and alignment of planning processes e.g. District Development Model, IDPs etc. There is a critical need for alignment between sector departments, parastatals and the municipal development agenda in ensuring integrated and sustainable development.
- 3.7 The Department deems it necessary to develop Rural Development Sector Plans that will assist in identifying opportunities of these rural spaces of South Africa to ensure that they achieve their development potential.

#### 4. THE LEGISLATIVE FRAMEWORK

- 4.1 There is no legislation specifically aimed at guiding and regulating "Rural Development" in South Africa. However, since 1994 government has developed an extensive number of policies and plans to address "Rural Development" as one of the main priorities of government (as confirmed in the National Development Plan, 2011).
- 4.2 Rural Development Sector Plans are plans developed in line with the mandate, vision, mission and strategic objectives of the Department of Agriculture, Land Reform and Rural Development. They are intended to ensure that integration happens between different Branches/ Programmes within the Department, between different government departments and even amongst the three spheres of government, with the intention of strengthening cooperative governance. Above all, these plans need to ensure that rural South Africa is transformed into socially cohesive and stable communities with viable institutions, sustainable economies, and rural human settlements with universal access to social amenities.
- 4.3 The plans are summarily supposed to ensure that:
  - They reflect the current developmental status of the areas under consideration from a spatial perspective including all relevant available information and also indicate future desired patterns of rural land use.
  - Are central to the achievement of the vision and objectives of the respective district and local municipalities in relation to rural development.
  - Identify and propose rural development interventions that will effectively address common issues facing municipalities and assist with achieving the desired socio-economic outcomes in rural areas.

- Facilitate the urban / rural interrelationship and sustainability of rural areas.
- Include mechanisms for incorporation these plans into the existing planning and budgeting frameworks of the three spheres of government.
- Give effect to the development principles and applicable norms and standards established in chapter 2 of the Spatial Planning and Land Use Management Act (SPLUMA).
- 4.4 Central to the successful implementation of these rural sector plans is institutionalisation of these plans across role players both within the department and other sector departments of government in all three spheres of government.
- 4.5 Even though there is no legislation to specifically guide and regulate rural development in South Africa. There are, however, three legally mandated planning mechanisms that are intended to coordinate and align multi-sectoral development planning in urban and rural areas across the country, namely: the Municipal Systems Act (2000), the Spatial Planning and Land Use Management Act (2013) and the District Development Model (One Plan) approved by Cabinet in 2019.

# 5. OBJECTIVES

5.1 The main objective of the project is to formulate a comprehensive plan of action towards enhancing rural development in the Sedibeng and West Rand District Municipalities. Such comprehensive plan should comprise a clear set of objectives, strategies, projects, and a phased implementation programme related to rural development in each of these districts.

- 5.2 There is a need to ensure that both the Sedibeng and West Rand District Rural Development Sector Plans are aligned to other government initiatives including the National Development Plan (NDP), New Growth Path (NGP), and Industrial Policy Action Plan (IPAP) and other relevant plans. Provincially, these plans need to align but not limited to the following: Provincial Growth Development Strategy (PGDS), Provincial Spatial Development Framework (PSDF) and Provincial Rural Development Strategy (PRDS). Alignment at Local level will be based on plans like Spatial Development Framework (SDF), Integrated Development Plans (IDP), and up to local area planning and aligned to municipal local economic development (LED) institutional arrangements.
- 5.3 The plan needs to feed into the District Development Model (One Plan) to ensure the sector (DALRRD) input finds expression into this Multi-Sectoral Institutional approach which caters for inputs from various sector departments at all three spheres of government and Spatial Approach.
- 5.4 This multi-sectoral inputs from various provincial and/or national government departments are provided as "Sector Plan Inputs". Hence, it is recommended that the "Sector Plan Input" of the DALRRD be provided by way of a Rural Development Sector Plans to be compiled for the Sedibeng and West Rand District Municipalities.

### 6. SCOPE OF WORK

6.1 This project entails the review of the Sedibeng and West Rand Rural Development Sector Plans. The service provider should identify or confirm Priority Rural Intervention Areas for integration in the DDM.

- 6.2 It is imperative that a study/analysis of the space economy is undertaken in terms of Rural Development Framework. It is also important to note that the plan is not to develop another rural SDF especially if the municipalities have an existing SDF but to build and strengthen the rural development component of the existing plan/s within a municipality.
- 6.3 The district should be looked at in terms of its functional rural space and not be confined to Municipal Boundaries in order to achieve vertical and horizontal spatial coordination. The successful service provider/s will be required to identify Priority Rural Intervention Areas / Regions in the jurisdiction of the District Municipalities.
- 6.4 The Rural Development Sector Plans should aim to integrate the work of the different Branches in the Department and to avoid working in silos towards one common vision of the Department.
- 6.5 The plan will help integrate different Branches' work within the DALRRD to facilitate inter-governmental coordination and integration towards the development of these rural areas.

#### 6.6 Critical Milestones

The following two (2) critical milestones/phases with five (5) sub-phases process will be used to review the West Rand and Sedibeng District Rural Development Sector Plan:

# TERMS OF REFERENCE FOR THE APPOINTMENT OF A SERVICE PROVIDER(S) TO REVIEW THE SEDIBENG AND WEST RAND DISTRICT MUNICIPALITY'S RURAL DEVELOPMENT SECTOR PLANS (RDP) FOR THE DEPARTMENT OF

Phase 1: Assessment of Exis	sting Municipal Spatial Development Framework. If there is no SDF in place, there is a
	ural development features to fill the gap
Description	Detailed Description
Phase 1.1: Conduct Brief Asses	ssment of Municipal SDF Multi-Sectoral Spatial Analysis (Background
Information)	
Legal and Ownership Status	Land Ownership
of Land (use of Municipal valuation roll recommended)	Land Reform
Spatial Structure and Regional	Summary of the broad spatial structure and associated functioning of the district including Nodal
Context	Points, Towns and Settlement Areas, Movement Network/ Corridors and other significant spatial
	features of the District and Surrounding Areas (Regional Context).
Socio- Economic Profile	Poverty Pockets/ Settlement Trends
Coolo Economic From	Demographic Features of Rural Population
	Topography and Hydrology
	Nature Reserves and Conservancies
Environmental Features	Biodiversity Areas
Environmentar i catales	Geology, Minerals and Soil Types
	Soil Potential
	Commodity Suitability
	Agriculture:
	- Commodity distribution
	- Agricultural Infrastructure and Markets
	- Value Chains
	- Agri Parks (Hub, FPSU, etc.)
Space Economy	Mining
	- Mining Activity (Footprint)
	- Mining License Areas
	Tourism / Heritage
	Business
	Industrial
	Education
Community Facilities	Health
	Safety and Security

	Sports and Recreation
	• Other
	Water
	Sanitation
Engineering Services	Electricity
	Solid Waste
	Communication/ ICT
Synthesis	Rural Development Issues Opportunities / Constraints
Phase 1. 2: Identification of Rura	al Development Directives from District and Local Municipality SDF
	Urban and Rural Nodal Network
	Regional Movement Network and Development Corridors
	Areas earmarked for Conservation
	Areas earmarked for Rural Human Settlement
District and Local Municipality SDF	Rural Areas earmarked for Mining, Tourism and Industrial/Commercial Uses
	Areas earmarked for Agriculture (Commodities/Emerging Farmers / Agrarian Transformation), Agri
	Processing and/or Markets
	Land Reform, Restitution, Tenure Upgrading Focus Areas
	Synthesis: Rural Development Concept/Rationale emanating from existing Municipal SDFs (Gaps?)
Phase 2: Rural Developmen	t Sector Plan
Phase 2.1: Obtain and Analyse D	DALRRD Programmes/Branch Inputs for the Area.
Phase 2.2: Compile Rural Develo	anment Framework
nase z.z. Complie Rulai Develo	philent i famework

	Refine Rural Spatial Concept/Rationale with DALRRD Programme/Branch Inputs			
Rural Development Framework	<ul> <li>Refine Rural Spatial Concept/Rationale with DALRRD Programme/Branch Inputs</li> <li>Rural Development         <ul> <li>Rural Nodes (Social, Economic Infrastructure)</li> <li>Movement Network</li> </ul> </li> <li>Land Reform         <ul> <li>Tenure Reform</li> <li>Restitution</li> <li>Redistribution</li> </ul> </li> <li>Agrarian Transformation         <ul> <li>High potential agricultural land, commodity suitability</li> <li>Biosecurity and Disaster Risk Reduction</li> <li>Farmer Production Support</li> <li>Agri Industries, Markets</li> </ul> </li> </ul>			
Phase 2.3: Compile Rural Develo	Identify Priority Rural Intervention Areas  pment Implementation Plan			
	Priority Activities/ Projects to be implemented (Short-Term)			
Implementation Plan	Medium- to Longer-Term Investment Plan			
	Project priority matrix (projects, their location, etc)			
	Institutional Arrangements for Implementation / Monitoring			

- 6.7 It is critical that in the process of compiling the draft District Rural Development Sector Plans that participation/consultation (Stakeholder consultation different sister branches/programmes) is done from the onset. The district rural development sector plans should take cognizance of the institutional arrangement required to ensure alignment among the department (all branches at national and provinces) and other spheres of Government.
  - 6.8 Implementation Plan that has been mentioned in the table above should have a detailed action plan, process plan, estimated cost, time frames and sectoral priority projects. Including a criteria-based priority matrix for future ad hoc projects as and

when identified. The action plan should indicate the relevant stakeholders for each process of implementation with timeframes. The process plan should indicate the linkages with other departmental and municipal processes. Identify agents that will be responsible for implementing the District Rural Development Sector Plans.

## 7. DELIVERABLES

- 7.1 The appointed service provider will be required to deliver the following to the DALRRD: -
  - (a) A District Rural Development Sector Plan that guides the business of the Department and relevant stakeholders in an efficient and integrated way and contribute positively towards sustainable livelihoods in rural areas and poverty alleviation.
  - (b) The Rural Development Sector Plan will comprise two main components: A Rural Development Framework and an Implementation Plan.
    - The Rural Development Framework is a spatial plan intended to depict the Rural Spatial Concept or Rationale for the specific district "IGR Impact Zone".
    - The existing Municipal Spatial Development Framework will represent the "base map" for the Rural Development Framework from which the Rural Spatial Concept for the area should be derived.
    - The Rural Spatial Concept will be supplemented with inputs from the various Programmes/Branches of the DALRRD which will be structured in line with the three key pillars of the departments' Comprehensive Rural Development Programme:

- Rural Development: Identifying the priority rural nodes around which future social, economic and services infrastructure will be consolidated; the inter- and intra-regional movement network (roads and rail) serving the area; and areas earmarked/proclaimed for conservation purposes.
- Land Reform: Priority areas earmarked for purposes of Tenure Reform, Land Restitution and Land Redistribution.
- Agrarian Transformation: Priority areas where Agrarian Transformation in support of subsistence and small-scale farmers will be driven. The Agri Park initiative comprising Farmer Production Support Units, Agri Hubs (Industries) and Markets (Rural-Urban Marketing Centres) forms part of this component.
- These inputs need to be spatially reflected on the Rural Development Framework and the functional relationship between the different elements need to be highlighted by way of a narrative.
- From the Rural Spatial Concept/Rationale, a number of Priority Rural Intervention Areas may be demarcated to enhance future Spatial Targeting in the district, and/or to initiate more detailed future Community Based Planning (Rural Intervention Area/ Precinct Plans) in conjunction with the relevant local municipality.
- (c) The plan will act as a vehicle to facilitate structured implementation of different programmes and projects and be an effective decision-making instrument. The plans are also intended as a spatial targeting tool of the Department in space to ensure coordinated and integrated planning is realised.

- 7.2 The departmental programmes from all the branches aimed at creating a viable rural space, should be aligned and inform rural development sector plans. All government sectors should be roped in so that there is no competition amongst the different sectors, but well-coordinated services delivery programmes that will result in the improvement of rural areas livelihoods.
- 7.3 The Service Provider should meet all the objectives of the project as stipulated in this Terms of Reference document. A document with clear deliverables is expected and should be molded around what is stipulated under Section 2 (Problem Statement) and 5 (Objectives).
- 7.4 The final document for SDM and WRDM must be accompanied by all maps in ArcGIS map package format as well as electronic image files (JPEG/GIF) in full compliance of relevant legislation.
- 7.5 Spatial information collected and derived should be submitted in GIS capable file format (shapefiles, geo-database, layer file, data package, MXD files) and must include metadata records captured in line with the South Africa National Standard (SANS -1878). Spatial information captured must be in line with Regulation 5(2) of the Spatial Data Infrastructure Act, 2003. All works relating to spatial information remains the property of the state and shall be disseminated in line with the Policy on pricing of spatial information products and services.
- 7.6 Visual representation (maps and graphics) must form part of the spatial analysis and desired form of the plans.

- 7.7 Submissions of the final document (Rural Development Sector Plan) should be in the form of both hard and electronic versions (MS Word format & PDF). An Implementation Plan, detailing the plan of actions and priority projects must form part of the final report.
- 7.8 Ownership and copyright of the documentation collected from this assignment shall vest with the DALRRD. The DALRRD and the municipality will become the custodian of documentation submitted/produced. The service provider will be responsible for the layout design and editing of the publication in line with the DALRRD corporate identity. The project manager must sign off the final document before printing.

The proposed Specification for the Final Rural Development Plan can be seen below: -

Booklet Size	A4
Cover Page	250 gsm Hi-Q Titan double coated gloss
Text Printed	113 gsm Hi-Q Titan double coated gloss
Colour	Full Colour
Binding	PUR binding
Volume	5 copies – per district
An open file and a print ready artwork of the	X20 – separate each district
final Draft Rural Development Plan and	
implementation plan is to be submitted on	
a USB drive along with the all map mxd and	
Geo-database (shapefiles).	

7.9 The GIS data must further meet the following requirements: -

- ✓ All maps should be in A4 size in the document;
- ✓ Maps must be numbered and listed in the page of contents;
- ✓ All the text in the maps and the legends must be legible;
- ✓ The same map template/ layout must be used throughout the document;
- ✓ All maps should have the basic map elements, namely: a title, north arrow, legend, scale bar;
- ✓ All the features on the map must be explained in the legend;
- ✓ All mapping must be developed at an appropriate and readable scale;
- ✓ All maps must also be available in Power point Presentation format as well as the corresponding Map Document (MXD), map packagewith all spatial information in shapefiles or a geodatabase ready to be accessed in ArcGIS;
- ✓ The final RDP Map should be printed on an A0 size and;
- ✓ All maps must be included in the draft Rural Development Sector Plan document.

# 8. SKILLS REQUIREMENTS

8.1 Companies with individuals with qualifications and extensive experience will be required as detailed in Table 1 and in section 8.3 and 18 respectively.

Table 1: MINIMUM QUALIFICATIONS REQUIRED BY THE DALRRD

No.	Minimum Qualification	Key Skill Set	Registration
			Requirements
1.	B Degree in Town/Urban/City	Spatial Planning	Registration with
	and Regional Planning	Land use management	SACPLAN as
		Urban Design	Professional Planner
		Report writing	
		Rural Development	
2.	B Degree in Economics with	Development	
	specialisation in Development	Economics	
	Economics,	Rural Economics	
	Agricultural Economics	Agricultural Economics	
		Economic Geography	
3.	Relevant	Mapping	Registration with
	В	Spatial analysis	SAGC (South African
	Degree related to Geographic	Data modelling	Geomatics Council)
	Information Systems		as a GIS Practitioner
			/ Professional

4.	BSc in Civil Engineering with	<ul> <li>Infrastructure planning</li> </ul>	Registration with
	specialisation in Infrastructure	Transport planning	ECSA (Engineering
	Planning and Transport		Council of South
	planning		Africa)
5.	BSc or bachelor's degree or	Environmental	
	BTech Environmental	management	
	Sciences/ Environmental		
	Management		
6.	Bachelor's Degree in	Agronomy	
	Agriculture Science	Agriculture Engineer	
	(Agriculture Specialist)	Food Science	
		Plant Production	
		Animal Production	

- 8.2 Please note that above is a minimum set of skills required, the company/consortium is welcome to add more skills as deemed necessary to undertake the work.
- 8.3 In order to deliver successfully on the scope of work that is expected to be done the table below attempts to provide clarity on the extent of work but not limited to this table only which is expected by different skilled sectors: -

#### **Table 2: EXTENT OF WORK**

# **Town and Regional Planning**

- Consultation plan for stakeholder engagements (including workshops) with relevant marketing materials (e.g. posters,)
- Skills Transfer Plan
- National Legislation, Policies and Development Plans (NDP, SPLUMA etc.).
- Provincial Legislation, Policies and Development Plans.
- District municipalities: IDP and SDF.
- Local Municipalities: IDP and SDF.
- Develop Rural Spatial Concept (Spatial Conceptual Vision)
- Rural Priority Intervention Areas
- Cross Border functional linkages, urban-rural linkages, functional nodes and corridors.
- Synthesis: Spatial Structuring Elements.
- Compilation of Rural Development Framework.
- Coordinate/Compile Implementation Framework
  - Capital and catalytic projects and costs
  - Institutional and governance arrangements. Formulate proposal for management entity.

# **Environmental Management**

- Existing environmental policies in affected Municipalities and Provinces.
- Topography, Hydrology and Catchment areas
- State of the Environment and Pollution Risks
- Other Environmental Policies Applicable
- Synthesis: Environmental Issues
- Proposed Environmental Management Guidelines for catalytic projects
- Identification of priority environmental projects for the Implementation Plan.

• Climate Change considerations and mitigation proposals.

# Economic Development (agricultural economics and logistics specialist expertise needed)

- Existing economic policies applicable to the municipality including SALGA Baseline, Municipal LED Plans, Provincial PGDPs and existing District Rural Development Plans.
- Socio-Economic Profile (not addressed in the Baseline Study)
  - Population size and composition
  - o Projected population growth
  - Workforce (Characteristics)
  - o Education
  - o Income
  - o Unemployment
- Economic Overview
  - Provincial, District and Municipal economic overview
  - Economic overview focusing on sectoral characteristics, trends, forecasts and potential markets for:
  - Agriculture and Agri-hubs (key commodities and agricultural potential)
  - Mining
  - o Industrial/Manufacturing
  - o Business
  - o Tourism
  - o Informal Sector
- Synthesis: Key local economic drivers, economic development potential, value chains and functional regions per sector.
- Economic Development Strategy and Key Projects

#### **Movement Network**

- A detailed investigation into the movement network: Provincial, District, Regional and Local Context: Road, Rail and Air
- Public transport network and services (incl. key markets and logistics)
- Identification of Municipal Issues / Rural Intervention Areas
- Inputs into Rural Development Sector Plan:
  - Proposed movement and public transport network projects
  - Priority Projects

# **Engineering Services**

- Assessment of Bulk Infrastructure Network capacity:
  - Water (including water sources i.e. ground water and water quality)
  - o Sanitation
  - Electricity
  - Solid waste
  - Communication infrastructure
- Identification of municipal issues and implications for Rural Spatial Concepts.
- Inputs to Rural Development Sector Plan regarding:
  - Engineering Services Strategy
  - Priority Projects
- Agricultural engineer (Bio-resource engineering) Energy resources and mechanisation

# **Agriculture Specialist**

- Support the design and planning of the agricultural aspects
- Knowledge with maintenance of farm facilities, machinery, and equipment.
- Knowledge of modern agricultural methods and experimental farming practices.
- Knowledge of animal science research methods, techniques, and procedures.
- Knowledge of farm equipment, materials, and maintenance techniques.

- 8.4 A qualified and skilled Town and Regional Planner with project management background will also be required to manage the different specialists and coordinate the work being undertaken.
- 8.5 Proven experience and thorough understanding in the following is also required:
  - a) Spatial, social economic and infrastructure development policies and legislation;
  - b) Urban and rural development, land reform and agrarian transformation;
  - c) Agricultural and rural economies;
  - d) Previous experience in the development of rural development frameworks or other relevant spatial planning policies either at municipal, district or provincial levels;
  - e) Previous experience with policy and / or planning work at a National Level, understanding and interpretation of relevant rural development policy and legislation.
  - f) Strategic capability and understanding of strategic planning process.
  - g) Understanding of the interrelationship amongst the following: social, economic, land use, transport and environmental issues.
  - h) Stakeholder and Project Management.
  - Facilitation and negotiation skills.
  - j) Research, analytical writing and communication skills.

# 9. CAPACITY BUILDING AND SKILLS TRANSFER

The DALRRD consider skills development as an integral part of the outsourcing process. The process should ensure that skills development and transfer is

achieved within the relevant DALRRD personnel. Proposals should indicate <u>how</u> skills development and transfer would be achieved in DALRRD through this project.

#### 10. PROJECT DURATION AND PAYMENT MILESTONES

- 10.1 The project will commence after the letter of appointment has been issued and Service Level Agreement has been signed which will expire in nine (09) months thereafter and is subject to addition, extension or early termination, depending on the need and performance assessment of the service provider.
- 10.2 The DALRRD reserve full rights to implement the above-mentioned clause.
- 10.3 The target dates for each milestone (as well as the associated deliverable) and the amount of financial compensation for the work done is detailed in Table 3 below.

Table 3: PROJECT PHASES: WRDM AND SDM RURAL DEVELOPMENT SECTOR PLANS

PHASES	% PAYABLE	TIME	DELEVIRABLE
		FRAMES	
Phase 1: Inception	5%	2 weeks	Final inception report with
report (Laying the			project plan - separate reports
foundation for review of			for WRDM and SDM
District Rural			Stakeholder Engagement Plan
Development Sector Plans			- separate reports for WRDM
- roles & responsibilities,			and SDM

PHASES	% PAYABLE	TIME	DELEVIRABLE
		FRAMES	
scope & work plan and			
timeframes).			
Phase 2: Status Quo	20%	1 month	Status Quo and Spatial
Analysis, Policy			Analysis Report - separate
Context and Rural			reports for WRDM and SDM
Spatial Vision			Draft Rural Spatial Vision -
			separate reports for WRDM
			and SDM
Phase 3: Spatial &	20%	2 months	Rural Spatial Concepts and
Sectoral Analysis,			Proposal Report - separate
Identification of Rural			reports for WRDM and SDM
Development			
Directives and			Multi-Sectoral Assessment -
Stakeholder			separate reports for WRDM
Consultation			and SDM
			Synthesis Report on District
			Rural Development Sector
			Plans and Consultation -
			separate reports for WRDM
			and SDM
Phase 4: Rural	20%	2 months	Draft Rural Development
Development			Framework - separate reports
Framework			for WRDM and SDM

PHASES	% PAYABLE	TIME	DELEVIRABLE
		FRAMES	
			DALRRD Programmes/Branch
			Inputs for the Area - separate
			reports for WRDM and SDM
			Consultation - separate
			reports for WRDM and SDM
Phase 5: Rural	15%	1 month 2	Compile Rural Development
Development		weeks	Implementation Plan -
Implementation Plan			separate reports for WRDM
			and SDM
Phase 6: Final	15%	2 months	Final Comprehensive District
Comprehensive Draft			Rural Development Sector
Rural Development			Plan Inclusive of
Sector Plan and			Implementation Plan -
workshop/s			separate reports for WRDM
			and SDM
			Stakeholder Engagement
			Report - separate reports for
			WRDM and SDM
Close-out report and	5%		Copies of the Final Rural
Retention			Development Sector Plan with
			proof of submission of the final
			document and approval by
			DALRRD - separate reports
			for WRDM and SDM

PHASES	% PAYABLE	TIME		DELEVIRABLE
		FRAN	MES	
				Close-out report - separate reports for WRDM and SDM
Total	100%	9	months	

- 10.4 A 5% retention will be paid once final project documentation has been approved and adopted by the relevant stakeholders.
- 10.5 Monthly reports (per phase) will be forwarded by the service provider to the designated project manager. The service provider will be required to report via a written and electronic report. It is expected that stakeholder engagement is a continuous process within all stages of the project, and it is to be reported as an item in monthly reports (per phase). A final comprehensive report is also expected to be submitted as a deliverable in phase 6.
- 10.6 The service provider shall forfeit the total payment per milestone in the case of the project being delayed for longer than 30 days after milestone due date.
- 10.7 The service provider may apply to the DALRRD for an extension on the delivery date on any milestone – provided that the service provider gives valid reason(s) to the sole satisfaction of the DALRRD.
- 10.8 On completion of the Rural Development Sector Plan, the DALRRD Project Manager must submit a 'Close-Out Report' to the DALRDD Directorates / Branches. The 'Close-Out Report' must only be submitted after all other deliverables have been signed off. The following must be reflected in this report:

- a) Confirmation that the project has been fully completed as per the requirements of this bid document.
- b) This report should reflect if the project expectations of all key-role-players as indicated with the project inception, were met.
- c) Any other aspect deemed of importance by the Project Manager.

# 11. UNDUE DELAY REMEDIES

11.1 Should it be found that the delay of the project in terms of the agreed time period is unreasonable then for every 5 (five) days or other stipulated time frame there shall be a penalty in terms of percentages which will be deducted from the payment as indicated below:

**Table 4: UNDUE DELAY PENALTIES** 

Milestone	%	5 Days	10 Days	15 Days	30 Days	More
	Payable	Overdue	Overdue Overdue		Overdue	than 30
						days
						overdue
Phase 1:	5%	15%	25%	50%	75%	100%
Phase 2:	20%	20%	40%	60%	80%	100%
Phase 3:	20%	20%	40%	60%	80%	100%
Phase 4:	20%	15%	25%	50%	75%	100%
Phase 5:	15%	30%	60%	75%	85%	100%
Phase 6:	15%	30%	60%	75%	85%	100%
Retention	5%					
Total	100%					

#### 12. EXTRA WORK

Any costs for extra work by the service provider, incurred over and above this bid which, in the sole opinion of the delegated official is due to reasons attributable to the service provider during any phase of the project shall be borne by the service provider.

#### 13. CONTENTS OF THE PROJECT PROPOSAL

The service provider will be expected to provide a clear and concise project proposal covering the aspects listed below as well as responding to the terms of reference.

- 13.1 An executive summary of the key issues covered in the Proposal.
- 13.2 A company profile and profile of each employee forming part of Project Team with clear references to similar and related work undertaken in the past with clear evidence where a person/member participated in or managed certain projects in the past which bears relevance to the work at hand. Clear indication of actual roles and responsibilities must be presented with verifiable proof.
- 13.3 General methodology for undertaking work of this nature. The methodology should also indicate the project milestones that will be used to measure the project progress, as well as the cost break down
- 13.4 Certified copies of all certificates, references, professional registration and related certification for all members of the proposed team must be attached.
- 13.5 Any other information relevant to the determination of the suitability of the interested bidder for this project should be listed.

- 13.6 All-inclusive costing model and a project plan.
- 13.7 The following technical information **must** be submitted with the bid proposal:
  - a) Organogram outlining the project team members with a clear indication of the project leader and support team
  - b) Relevant professional experience of the team leader and core supporting experts;
  - c) Organisational, managerial and technical ability;
  - d) Full CV's of all proposed team members;
  - e) Minimum 3 contactable current and previous client references for 3 different clients;
  - f) Associations and Professional Affiliations of companies and individuals;

#### 14. INFORMATION GATHERING

- 14.1 The selected service provider will be expected to make contact with all the relevant officials and units within all spheres of government and other stakeholders of government or any relevant stakeholder or entity holding information relevant to the project to obtain relevant information that will be required for the project when a need arises.
- 14.2 Existing information which is available within the DALRRD Branches the SDM and WRDM will be made available to the appointed service provider during the execution of the project.

- 14.3 In the case where a letter to confirm and motivate for requesting information from the different spheres of government or parastatals is required, the DALRRD will provide the requested letter.
- 14.4 Notwithstanding anything written in these terms of reference, the responsibility for collecting and obtaining information necessary for the successful execution of the project remains entirely with the service provider.

#### 15. TERMS AND CONDITIONS OF THE BID

- 15.1 Awarding of the bid will be subject to the Service Provider's express acceptance of the DALRRD Supply Chain Management general contract conditions.
- 15.2 The DALRRD and successful Service Provider(s) will sign a Service Level Agreement upon appointment. Such a Service Level Agreement will include the following:
  - a) Period of agreement;
  - b) Project objectives, milestones and scope;
  - c) Staffing;
  - d) Project plan and project plan management;
  - e) Budget;
  - f) Cost and fee payment;
  - g) Method of communication;
  - h) Reporting relationship;
  - i) Deliverables and conditions and terms of deliverables;
  - i) Form and formats of working papers;
  - k) Reviews;

- I) Uncompleted work;
- m) Confidentiality;
- n) Disputes; and
- o) Financial penalties and termination of contract.
- 15.3 The service provider should submit an acceptance letter and be available to commence with the project within five (5) days after receiving official order and the service level agreement being signed.
- 15.4 During the execution of the project, the service provider is required to give reports on the progress of the project. It is the responsibility of the service provider to organise the progress report meetings and have one of their representatives assigned to taking minutes and circulating them to the steering committee members.
- 15.5 Project team members must be available for the duration of the project, the service provider is not allowed to change the composition without prior consent of the DALRRD.
- 15.6 Any deviation from the project plan should be put in writing and signed by the project manager of DALRRD.
- 15.7 Any suggestions during the progress meetings, once accepted by both parties, shall form part of the contract.
- 15.8 Payments will be on work-completed basis i.e. on set milestones as per the project plan.

- 15.9 Financial penalties will be imposed for agreed upon milestones, targets, and deadline not met without providing:
  - a) Timely notification of such delays.
  - b) Reasons for the delays.
  - c) Supporting evidence that the delays were outside of the influence of the service provider.
- 15.10 Payment will **ONLY** be made as per deliverables and upon **SATISFACTION** of good and quality product. Therefore, original invoices submitted for payments must be submitted for payment with relevant supporting documents. No copies of invoices will be processed.
- 15.11 Financial penalties will be imposed if the outputs produced do not meet the agreed upon deliverables criteria as stipulated in the General Conditions of Contract.
- 15.12 Original invoices to substantiate all costs must be provided. The invoices should include the Department of Agriculture, Land Reform and Rural Development (DALRRD) order number that will be provided to the selected service provider upon acceptance of the proposal.
- 15.13 When DALRRD accepts the final product, the appointed service provider will be liable to correct errors and fill gaps that may be discovered in the data/project, at no charge to DALRRD. This condition will apply for a period of one month from the day the project was completed and submitted to DALRRD.
- 15.14 The Department of Agriculture, Land Reform and Rural Development (DALRRD)reserves the right not to appoint anyone.

- 15.15 o material or information derived from the provision of the services under the contract may be used for any other purposed except for those of the DALRRD, except where duly authorized to do so in writing by the DALRRD.
- 15.16 Copyright in respect of all documents and data prepared or developed for the purpose of the project by the Service Provider shall be vested in DALRRD.
- 15.17 The successful Service Provider agrees to keep confidential all records and information of or related to the project and not disclose such records or information to any third party without the prior written consent of DALRRD.
- 15.18 All works relating to spatial information remains the property of the state and shall be disseminated in line with the policy on pricing of spatial information products and services.
- 15.19 The successful Service Provider agrees to maintain the level of technical capacity as indicated in the bidding document submitted, throughout the duration of the project and any change to their team shall not compromise the technical capacity of the Service Provider or impact negatively on the pace and quality of the project outcome.

### 16. MANDATORY REQUIREMENTS

NB: Failure to submit / attach proof of the following requirements with the proposal will disqualify the bidder's proposal.

# **Prequalification criteria**

Only tenderers who meet the following Pre-Qualification criteria for Preferential Procurement may respond:

An EME or QSE.

Bidders must attach either their B- BBEE Status Level Verification Certificates (Verification Agencies accredited by SANAS or Sworn Affidavit signed by the deponent and attested by a Commissioner of Oaths to substantiate their B-BBEE rating claims)

- 16.1 Valid Tax Clearance Certificate issued by the South African Revenue Services (SARS), where **consortium/joint ventures/sub-contractor** are involved each party to the association must submit a separate valid Tax Clearance Certificate (valid Tax Compliance status Pin).
- 16.2 A resolution authorizing a particular person to sign the bid documents (complete and signing of LA1.6 on the company letterhead).
- 16.3 Bidders must complete and sign the pricing schedule (SDB 3.3).
- 16.4 The Project leader must hold a bachelor's degree in Town / Urban / City and Regional Planning which is recognised and be registered as a Professional Planner by the South African Council of Planners. A copy of a valid registration certificate should be attached to the proposal together with letter of good standing.

- 16.5 One member of the Project Team must be a GIS Practitioner (at Professional level) registered with the SAGC, A copy of the valid registration certificate should be attached to the proposal.
- 16.6 One member of the Project Team must be an Agriculture Specialist.

#### 17. REPORTING AND ACCOUNTABILITY

- 17.1 During the execution of the project, the service provider will be required to submit progress reports and attend meetings at intervals as it will be determined by the project team or steering committee managing the project.
- 17.2 All information captured and or used to generate the outputs of the project remains the property of DALRRD, Sedibeng District Municipality and the West Rand District Municipality and must be handed over in its totality when the project is closed. DALRRD, the Sedibeng District Municipality and the West Rand District Municipality will retain copyright and all associated intellectual rights thereof. This document together with all agreements to be or reached during the course of the project become part of the contract. The information must be captured and provided in a digital format as agreed (in writing) between the service provider and DALRRD. This agreement must be reached and signed off together with the project plan before the project commences.

#### 18. EVALUATION CRITERIA

Proposals will be evaluated in five (5) stages:

- 1. Pre-qualification criteria (QSE or EME)
- 2. Bidders need to be responsive to all Mandatory requirements
- 3. Bids will be evaluated on functionality which need to score 75 out 100 to go to the fourth stage
- 4. Presentation and bidders will have to score 75 out 100 to go to the fifth stage
- 5. Bidders will be evaluated in accordance with 80/20 preference points system as stipulated below.

# 17.1 Prequalification criteria

Only tenderers who meet the following Pre-Qualification criteria for Preferential Procurement may respond:

• An EME or QSE.

Bidders must attach either their B- BBEE Status Level Verification Certificates (Verification Agencies accredited by SANAS, or Sworn Affidavit signed by the deponent and attested by a commissioner of Oaths to substantiate their B-BBEE rating claims)

A trust, consortium, or joint venture (including unincorporated consortia and joint ventures) must submit a consolidated B-BBEE Status Level Verification Certificate for every separate tender.

Note: Any tender not complying with the above-mentioned stipulation, will be regarded as non-responsive and will therefore <u>not</u> be considered for further evaluation.

# 17.2 Evaluation of Functionality

The evaluation of the functionality will be evaluated individually by Members of Bid Evaluation Committee in accordance with the below functionality, criteria and values. The applicable values that will be utilized when scoring each criterion range from 1 being poor, 2 being average, 3 being good, 4 being very good and 5 being excellent.

The minimum requirements as highlighted in the below table is an indication of the benchmark required to qualify for the fourth stage (presentation) of the evaluation.

The bids that fail to achieve a minimum of 75 points out of 100 points for functionality will be disqualified. This means that such bids will not be evaluated on fourth stage (presentation) and fifth stage (Preference Points System).

The following Quality (functionality) criteria set out in the table below will be used in the evaluating of the tenders regarded as being responsive.

CRITERIA	GUIDELINES FOR CRITERIA APPLICATION	WEIG	НТ
1. Capability:	Team leader must be a Town Planner registered as a		20
Team Leaders'	Professional Planner with SACPLAN. Must have project		
experience, track	management experience and a minimum of five (5) years		
record and	post registration experience and expertise in managing		
competency	and coordinating multi -disciplinary projects in the spatial		
	planning environment:		
	Attach CV's clearly indicating a detailed profile of the		
	previous work experience, registration with SACPLAN,		

CRITERIA	GUIDELINES FOR CRITERIA APPLICATION	WEIGHT
	contactable references of similar work undertaken (list	
	names, addresses, telephone numbers, fax numbers	10
	and e-mail).	
	1. More than 10 years working experience post	
	registration in a spatial planning environment.	
	- Excellent (score 5)	
	2. 8 - 10 years working experience post registration in a	
	spatial planning environment.	
	- Very Good (score 4)	
	3. 5 - 7 years working experience post registration in a	
	spatial planning environment.	
	- Good (score 3)	
	4. 3 - 4 years working experience post registration in a	
	spatial planning environment.	
	- Average (score 2)	
	5. Less than 3 years working experience post registration	
	in a spatial planning environment.	
	- Poor (score 1)	
	Team leader must have successfully managed a minimum	10
	of two (2) projects in the spatial planning environment in	
	the past seven (7) years.	
	Attach short profile clearly demonstrating successful	
	completion of previous projects, contactable	
	references of similar work done (list names,	

CRITERIA	GUIDELINES FOR CRITERIA APPLICATION	WEIGHT
	addresses, telephone numbers, fax numbers and e-	
	mail).	
	1. Managed 4 or more projects in the spatial planning	
	environment in the past 7 years.	
	- Excellent (score 5)	
	2. Managed 3 projects in the spatial planning environment	
	in the past 7 years.	
	- Very Good (score 4)	
	3. Managed 2 projects in the spatial planning environment	
	in the past 7 years.	
	- Good (score 3)	
	4. Managed 1 project in the spatial planning environment	
	in the past 7 years.	
	- Average (score 2)	
	5. Managed 0 projects in the spatial planning environment	
	in the past 7 years.	
	- Poor (score 1)	
2. Capability:	Composition of technical team to be utilized in the	30
Project Teams'	execution of the project consist of the below professions:	
experience, track	Attach copies of qualifications and CV's clearly	
record and	indicating a detailed profile of their previous work	
competency	experience, contactable references of similar work	
	done (list names, addresses, telephone numbers, fax	

CRITERIA	GUIDELINES FOR CRITERIA APPLICATION	WEIG	НТ
	numbers and E-mail numbers, fax numbers and e-		
	mail).		
	Three (3) Town/Urban/City and Regional Planners: A	10	
	minimum of three (3) Town Planners each with five (5)		
	years post qualification experience in Spatial Planning.		
	5 Planners registered with SACPLAN each with 5 years		
	post qualification experience in Spatial Planning.		
	- Excellent (score 5)		
	2. 4 Planners registered with SACPLAN each with 5 years		
	post qualification experience in Spatial Planning.		
	- Very Good (score 4)		
	3. 3 Planners registered with SACPLAN and each with 5		
	years post qualification experience in Spatial Planning.		
	- Good (score 3)		
	4. 2 Planners registered with SACPLAN and each with 5		
	years post qualification experience in Spatial Planning.		
	- Average (score 2)		
	5. 1 Planner registered with SACPLAN and with 5 years		
	post qualification experience in Spatial Planning.		
	- Poor (score 1)		
	Economist: B Degree with specialization in Economics or	5	
	Development Economics/ Rural Economics / Agricultural		
	Economics plus 5 years post qualification experience.		

CRITERIA	GUIDELINES FOR CRITERIA APPLICATION	WEIGHT
	1. Relevant qualification with more than 10 years post	
	qualification experience in relevant field.	
	- Excellent (score 5)	
	2. Relevant qualification with 8 – 10 years post qualification	
	experience in relevant field.	
	- Very Good (score 4)	
	3. Relevant qualification with $5-7$ years post qualification	
	experience in relevant field.	
	<ul><li>Good (score 3)</li></ul>	
	4. Relevant qualification with $3-4$ years post qualification	
	experience in relevant field.	
	<ul><li>Average (score 2)</li></ul>	
	5.Relevant qualification with less than 3 years post	
	qualification experience in relevant field.	
	- Poor (score 1)	
	Professional Geographic Information Specialist:	5
	Relevant B Degree plus 5 years post qualification	
	experience in mapping and analysis.	
	1. Relevant qualification plus registration with SAGC with	
	more than 10 years post qualification relevant	
	experience mapping and analysis	
	- Excellent (score 5)	

CRITERIA	GUIDELINES FOR CRITERIA APPLICATION	WEIGHT
	2. Relevant qualification plus registration with SAGC with	
	8 – 10 years post qualification experience in mapping	
	and analysis	
	- Very Good (score 4)	
	3. Relevant qualification plus registration with SAGC with	
	5 – 7 years post qualification experience in mapping	
	and analysis	
	- Good (score 3)	
	4. Relevant qualification plus registration with SAGC with	
	3 – 4 years post qualification experience in mapping	
	and analysis	
	<ul><li>Average (score 2)</li></ul>	
	5. Relevant qualification plus registration with SAGC with	
	less than 3 years post qualification experience in	
	mapping and analysis	
	- Poor (score 1)	
	Environmental Specialist: B Degree or BTech in	5
	Environmental Sciences/ Environmental management plus	
	5 years post qualification experience in Environmental	
	Sciences/ Environmental Management/ Environmental	
	Planning.	
	Relevant qualification with more than 10 years post	
	qualification experience in relevant field.	
	- Excellent (score 5)	

CRITERIA	GUIDELINES FOR CRITERIA APPLICATION	WEIGHT
	2. Relevant qualification with 8 - 10 years post	
	qualification experience in relevant field.	
	- Very Good (score 4)	
	3. Relevant qualification with 5 - 7 years post qualification	
	experience in relevant field.	
	- Good (score 3)	
	4. Relevant qualification with 3 - 4 years post qualification	
	experience in relevant field.	
	<ul><li>Average (score 2)</li></ul>	
	5. Relevant qualification with less than 3 years post	
	qualification experience in relevant field.	
	- Poor (score 1)	
	Agricultural Specialist: B Degree in Agricultural Science	5
	or BSc Agriculture and 5 years post qualification	
	experience in fields related to agronomy, food science and	
	agriculture engineering, plant and animal production.	
	1. Relevant qualification with more than 10 years post	
	qualification experience in relevant field.	
	- Excellent (score 5)	
	2. Relevant qualification with 8 - 10 years post	
	qualification relevant experience in relevant field.	
	- Very Good (score 4)	
	3. Relevant qualification with 5 - 7 years post qualification	
	experience in relevant field.	

CRITERIA	GUIDELINES FOR CRITERIA APPLICATION	WEIG	НТ
	- Good (score 3)		
	4. Relevant qualification with 3 - 4 years post qualification		
	experience in relevant field.		
	<ul><li>Average (score 2)</li></ul>		
	5. Relevant qualification with less than 3 years post		
	qualification experience in relevant field.		
	- Poor (score 1)		
3. Capability:	Town Planning Company with experience in developing	10	10
Firms'	a minimum of 3 similar projects (rural development plans,		
experience, track	SDF's, IDPs, LED's) within the last eight (8) years (Provide		
record and	client reference for all projects)).		
competency			
	1. Five (5) or more + 1 Rural Development Plans		
	completed in the last 8 years.		
	- Excellent (score 5)		
	2. Four (4) similar projects + 1 Rural Development Plans		
	completed in the last 8 years.		
	- Very Good (score 4)		
	3. Three (3) similar projects + 1 Rural Development Plans		
	completed in the last 8 years.		
	– Good (score 3)		
	4. Two (2) similar projects + 1 Rural Development Plans		
	completed in the last 8 years.		
	<ul><li>Average (score 2)</li></ul>		

CRITERIA	GUIDELINES FOR CRITERIA APPLICATION	WEIG	НТ
	5. One/below similar projects + 0 Rural Development		
	Plans completed in the last 8 years.		
	- Poor (score 1)		
4. Methodology	Clear approach and methodology of how the project	30	40
	deliverables will be executed:		
	1. The service provider approach and methodology are		
	exceptional, with highly innovative solutions and		
	demonstrates an exceptional understanding on how to		
	execute the project.		
	- Excellent (score 5)		
	2. The service provider approach and methodology are		
	very-well defined and demonstrate a thorough		
	understanding on how to execute the project and		
	includes some innovative ideas.		
	- Very Good (score 4)		
	3. The service provider approach and methodology are		
	clearly defined and demonstrate good understanding		
	on how to execute the project.		
	- Good (score 3)		
	4. The service provider approach and methodology are		
	fair and demonstrate little understanding on how to		
	execute the project.		
	- Average (score 2)		
	5. The service provider approach and methodology are		ļ

CRITERIA	GUIDELINES FOR CRITERIA APPLICATION	WEIGHT
	not clearly defined.	
	- Poor (score 1)	
	A project plan demonstrating a coordinated approach	
	of how various project deliverables will be managed	
	against timeframes.	
	The proposed project plan has innovative solutions to deliver the project ahead of schedule.	10
	- Excellent (score 5)	
	2. The proposed project plan meets all requirements and	
	demonstrates a high standard of project execution.	
	- Very Good (score 4)	
	3. The proposed project plan is in line with all the requirements.	
	- Good (score 3)	
	4. The proposed project plan meets some of the	
	requirements. Delays are unlikely to have a significant	
	impact on the outcome.	
	- Average (score 2)	
	5. The proposed project plan does not meet the	
	requirements.	
	- Poor (score 1)	

#### 18.2 Fourth Stage - Presentation

Only bids that achieve the minimum qualifying score of 75 points out of 100 points in the third stage (functionality) will be evaluated in the fourth stage (presentation). The evaluation of the presentation in the fourth stage of evaluation will be evaluated individually by Members of Bid Evaluation Committee in accordance with the below criteria and values.

The applicable values that will be utilized when scoring each criterion range from 1 being poor, 2 being average, 3 being good, 4 being very good and 5 being excellent.

EVALUATION CRITERIA	WEIGHT	INDICATE VALUE 1 - 5	COMMENTS/REMARKS
Approach of Methodology			
Understanding of the project Scope			
	20		
Methodology to the			
development of the Rural			
Intervention Areas	40		
Approach to the			
development of the	40		

stakeholder's			
engagements			
<ul><li>Innovation –</li></ul>			
communication			
plan/strategy			
Total Points	100		

# 17.4 Fifth Stage - Evaluation in terms of 80/20 Preference Points System

Only bids that achieve the minimum qualifying score of 75 points out of 100 points for the fourth stage (presentation) will be evaluated further in accordance with the 80/20 preference points system.

# 18.4 Calculation of points for price

The PPPFA prescribes that the lowest acceptable bid will score 80 points for price. Bidders that quoted higher prices will score lower points for price on a pro-rata basis.

#### 18.5 Calculating of points for B-BBEE status level of contribution

Points will be awarded to a bidder for attaining the B-BBEE status level of contribution in accordance with the table below:

B-BBEE Status Level of	Number of points	Number of points
Contributor	(90/10 system)	(80/20 system)
1	10	20
2	9	18
3	8	14
4	5	12

5	4	8
6	3	6
7	2	4
8	1	2
Non-compliant contributor	0	0

18.6 Bidders must submit original and valid B-BBEE Status Level Verification Certificate or certified copies thereof, issued by accredited Verification Agencies by SANAS or Sworn Affidavit signed by the deponent and attested by a commissioner of Oath), together with their bids, to substantiate their B-BBEE claims.

NB: Bidders who do not submit B-BBEE Status Level Verification Certificate or are non-compliant contributors to be B-BBEE do not qualify for preference points for B-BBEE.

18.7 Any suggestions during the progress meetings, once accepted by both parties, shall form part of the contract. It is expected that the consultant will regularly affect all recommended amendments before the plan or document is resubmitted to relevant stakeholders.

The Department of Agriculture, Land Reform and Rural Development reserves the right not to award the bid to any service provider, or to various Service Providers.

#### 19. PROJECT MANAGEMENT WITHIN DALRRD

19.1 This project will be facilitated by a team consisting of officials from the DALRRD, the Sedibeng District Municipality and the West Rand District Municipality and any other person(s) appointed by DALRRD.

#### 20. OUTCLAUSE

- 20.1 The DALRRD reserves the right not to appoint if suitable candidates are not found, at the complete discretion of the Department.
- 20.2 The DALRRD reserves the right to terminate the contract in the event that there is clear evidence of non-performance.

#### 21. PUBLICATION

- 21.1 21 days advertisement.
- 21.2 Government Tender Bulleting (if operational)
- 21.3 E-portal

### 22. CONTACT PERSON FOR TECHNICAL ENQUIRIES

All enquiries related to this bid call must be forwarded to:

DIRECTOR: SPATIAL PLANNING AND LAND USE MANAGEMENT SERVICES (GAUTENG)
DEPARTMENT OF AGRICULTURE LAND REFORM AND RURAL DEVELOPMENT
PRIVATE BAG X833
PRETORIA
0001

# **Technical Related Enquiries**

Attention: Mr. Samuel Osei/ Rethabile Witkoei

Telephone: 012 337 3712/17

Email: Samuel. Osei@dalrrd.gov.za

Email: rethabile.witkoei@dalrrd.gov.za

# **Bid Related Enquiries**

Mr. Absalom Marema / Ms. Jane Mpepele

Telephone: (012) 337 3634/3700

Email: Absalom.marema@dalrrd.gov.za

Email: jane.mpepele@dalrrd.gov.za

# DALRRD (PSSC GP) -0001 (2022/2023)

PRICING SCHEDULE FOR TERMS OF REFERENCE FOR THE APPOINTMENT OF A SERVICE PROVIDER(S) TO REVIEW THE SEDIBENG AND WEST RAND DISTRICT MUNICIPALITY'S RURAL DEVELOPMENT SECTOR PLANS (RDP) FOR THE DEPARTMENT OF AGRICULTURE, RURAL DEVELOPMENT AND LAND REFORM WITHIN A PERIOD OF NINE (9) MONTHS, **GAUTENG PROVINCE** 

# PRICING SCHEDULE (Professional Services)

NAME OF BIDDER: .....

**Holder Consultation** 

DALRRD (F	PSSC GP)	) -0001 (202	22/2023)		
CLOSING DATE: 30 JUNE 2022 @ 11H00					
OFFER TO BE VALID FOR 90 DAYS FROM	I THE CLOSING	G DATE OF BID.			
ITEM DESCRIPTI NO TAX	ON		BID PRICE IN RSA CURRENCY INCLUSIVE OF <u>VALUE ADDED</u>		
<ol> <li>The accompanying information must be used for the formulation of proposals.</li> <li>Bidders are required to indicate rates based on the total cost to the department for completion of each stage and including Expenses for the project.</li> <li>TOTAL BID PRICE (INCLUSIVE OF VAT)</li> </ol>					
PHASES: (refer to the Terms of Reference; table 3 project duration)	PERCENTA GE	TIMEFRAMES	TOTAL COST		
Phase 1: Detailed Inception Report	5%	2 weeks	R		
Phase 2: Status Quo Analysis, Policy Context and Rural Spatial Vision	20%	1 month	R		
Phase 3: Spatial & Sectoral	20%	2 months			
Analysis, Identification of Rural			R		
Development Directives & Stake					

DSE |

Bid Initials ..... Bid's Signature..... Date:....

Bid No.:

[SBD 3.3]

Framework				
Talliework			R	
Phase 5: Rural Development	15%	1 month ,2		
Implementation Plan		weeks	R	
Phase 6: Final Comprehensive				
Draft Rural Development	15%	2 months	R	
Sector Plan and Workshop(s)				
Close-out report and Retention	5%			
			R	
SUB -TOTAL (Excluding				
VAT)			R	
VAT			R	
TOTAL (Including VAT)			R	

NB! The Department will not be responsible for any travelling cost

4.	Period required for commencement with project after acceptance of bid
5. 	Estimated man-days for completion of project
6. 	Are the rates quoted firm for the full period of contract?
7.	If not firm for the full period, provide details of the basis on which adjustments will be applied for, for example consumer price index.

Any enquiries regarding bidding procedures may be directed to the -

AGRICULTURE, LAND REFORM AND RURAL DEVELOPMENT 524 CNR STANZA BOPAPE & STEVE BIKO 6<sup>TH</sup> FLOOR SANCADIA BUILDING ARCADIA PRETORIA

Bid Initials	
Bid's Signature	86 of 87
Date:	

M CD:11		
Name of Bidder:	 	 

[SBD 3.3]

Bid related enquiries:

# **SUPPPLY CHAIN ENQUIRIES**

Mr. A Marema / Ms Jane Mpepele

Directorate: Supply Chain Management

Contact Number: 012 337 3634

E-mail: absalom.marema@dalrrd.gov.za / jane.mpepele@dalrrd.gov.za

#### **TECHNICAL ENQUIRIES**

Attention: Mr S Osei
Directorate: SPLUM

Telephone: (012) 337 3712/13 E-mail: <a href="mailto:samuel.osei@drdlr.gov.za">samuel.osei@drdlr.gov.za</a>

Bid Initials	
Bid's Signature	87 of 87
Date:	

Bid No.: .....